

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE CHRISTIAN BROTHERS' INSTITUTE, *et al.*,

Debtors.

Chapter 11

Case No. 11-22820 (RDD)

(Jointly Administered)

**NOTICE OF (I) JANUARY 28, 2014 EFFECTIVE DATE OF MODIFIED FIRST
AMENDED PLAN OF REORGANIZATION PROPOSED BY THE CHRISTIAN
BROTHERS' INSTITUTE AND THE CHRISTIAN BROTHERS OF IRELAND, INC.
AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND
(II) MARCH 14, 2014 DEADLINE TO FILE APPLICATIONS
FOR ALLOWANCE OF PROFESSIONAL FEE CLAIMS**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on January 13, 2014, the United States Bankruptcy Court for the Southern District of New York (Drain, J.) entered its *Order Confirming First Amended Plan of Reorganization Proposed by The Christian Brothers' Institute and The Christian Brothers of Ireland, Inc. and The Official Committee of Unsecured Creditors* (the "Confirmation Order") [Docket No. 652]. Capitalized terms not otherwise defined herein have the meaning set forth in the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that no stay of the Confirmation Order is in effect and January 28, 2014 is the date upon which all of the conditions to effectiveness of the Plan were satisfied or waived. Accordingly, **the Effective Date of the Plan is January 28, 2014.**

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 4.2 of the Plan, final applications for allowance of Professional Fee Claims must be filed forty-five (45) days after the Effective Date. As such, all final applications for allowance of Professional Fee Claims must be filed on or before March 14, 2014.

Dated: January 29, 2014

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