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February 12, 2014

The Honorable Robert D. Drain  
U.S. Bankruptcy Court  
Southern District of New York  
300 Quarropas Street  
White Plains, NY 10601-4140

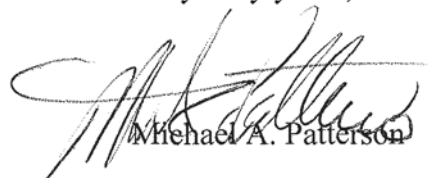
Re: *Case 11-22820 (RDD): Notice Procedures for Channeling Injunction*

Dear Judge Drain:

This letter is to request a conference with the Court, counsel for the Debtors, and counsel for the Official Committee of Unsecured Creditors, concerning the channeling injunction to be sought by the Corporation of the Catholic Archbishop of Seattle ("Seattle Archdiocese"). I request this telephonic conference be scheduled as soon as possible.

In preparation for approval of a modification to the Plan providing for a channeling injunction for the benefit of the Seattle Archdiocese and its insurance carriers, including approval of the related settlements, counsel for the Seattle Archdiocese requests that a conference be held with the Court to discuss and determine the desired notice procedures. The post-confirmation hearing is currently scheduled before this Court for March 24, 2014 at 10:00 a.m.

Very truly yours,



Michael A. Patterson

NBJ/nbj

The Honorable Robert D. Drain  
February 12, 2014  
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cc: Mr. Anthony D. Dougherty, Tarter Krinsky & Drogin LLP  
Mr. James I. Stang, Pachulski Stang Ziehl & Jones  
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