

Law Offices of Paul A. Richler
15332 Antioch Street,
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Pacific Palisades, CA 90272
Telephone: (310) 862-0045

*Special Insurance Counsel to the
Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE CHRISTIAN BROTHERS' INSTITUTE,
et al.,

Debtors.

Chapter 11 Case

Case No. 11-22820 (RDD)
(Jointly Administered)

**SECOND AND FINAL APPLICATION OF LAW OFFICES OF
PAUL A. RICHLER FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS SPECIAL INSURANCE COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Name of Applicant: Law Offices of Paul A. Richler

Role in Cases: Special Insurance Counsel to the Official
Committee of Unsecured Creditors

Date of Retention: October 31, 2011

Period for Which Compensation and
Reimbursement is Sought: October 31, 2011 through January 28, 2014

Amount of Compensation Sought
as Actual, Reasonable and Necessary: \$ 324,090.00

Amount of Expense Reimbursement Sought
as Actual, Reasonable and Necessary: \$ 9,347.84

Total Amount Sought: \$ 333,437.84

Aggregate Amounts Paid to Date: \$ 169,621.32

Amount of Compensation Unpaid: \$ 163,816.52 _____

Amount of Expenses Unpaid: \$ 0.00 _____

Prior Applications: First Interim Application _____

This is an: ____ Interim X Final Application

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**SECOND AND FINAL APPLICATION OF LAW OFFICES OF
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TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Law Offices of Paul A. Richler (the "Richler Firm"), special insurance counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned cases (the "Cases") of The Christian Brothers' Institute ("CBI") and The Christian Brothers of Ireland, Inc. ("CBOI" and, collectively with CBI, the "Debtors"), submits this final fee application (the "Application") seeking allowance of compensation for professional services rendered by the Richler Firm to the Committee for the period from August 1, 2012 through January 28, 2014 (the "Second Interim Period") as well as final allowance of fees and expenses earned from October 31, 2011 through January 28, 2014 (the "Final Period") pursuant to section 330(a) of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11

U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), and General Order M-389, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines” and, collectively with the UST Guidelines, the “Guidelines”). In support of this Application, the Richler Firm respectfully states as follows:

I. JURISDICTION

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 504, 1102 and 1103 Bankruptcy Code, and Rules 2014 and 2016 of the Bankruptcy Rules Procedure.

II. BACKGROUND

3. On April 28, 2011, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in the possession of their properties and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code throughout the pendency of these Cases. No trustee or examiner was appointed in these Cases. The purpose of these Cases was to address the Debtors’ liabilities for abuse perpetrated by Christian Brothers or others for whom the Debtors are responsible.

4. The Committee determined that insurance coverage may be available to cover the Debtors’ sexual abuse liability. The Committee retained the Richler Firm as special

insurance counsel to advise the Committee with respect to investigating the availability of coverage, asserting coverage and negotiating or litigating coverage issues.

5. On May 11, 2011 the United States Trustee for District 2 (the “U.S. Trustee”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. On January 13, 2014, the Court entered its *Order Confirming First Amended Joint Plan of Reorganization Proposed by the Christian Brothers' Institute and the Christian Brothers of Ireland Inc. and the Official Committee of Unsecured Creditors* [Docket No. 652] (the “Confirmation Order”). Pursuant to the Confirmation Order, the Court confirmed the *Modified First Amended Plan of Reorganization Proposed by The Christian Brothers' Institute and The Christian Brothers of Ireland Inc. and the Official Committee of Unsecured Creditors* (the “Plan”). The status of the Debtors’ insurance coverage was a critical issue for the Committee and remains a critical issue - and potential source of recovery – for the Trust established pursuant to the Plan. During the pendency of the Cases, the Committee and the Debtors, with the Richler Firm’s advice, negotiated settlements with two insurance companies – Providence Washington Insurance Company (“PWIC”) and Arrowood Indemnity Company (“Arrowood”). The settlements will result in more than \$3.5 million paid to the Trust for the benefit of sexual abuse survivors. In fact, the settlement with PWIC was a central element of the Plan and that paved the way to resolution of these Cases. The Richler Firm’s advice was necessary to asset the Committee settle the PWIC policies and confirm the Plan.

RETENTION OF THE RICHLER FIRM

6. On November 21, 2011, the Committee filed the *Application of the Official Committee of Unsecured Creditors Pursuant to Fed. R. Bankr. P. 2014 for Entry of an Order Authorizing and Approving the Employment of the Law Offices of Paul A. Richler as Special Insurance Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to October 31, 2011* [Docket No. 165].

7. On December 15, 2011, the Court entered its *Order Authorizing and Approving the Employment of the Law Offices of Paul A. Richler as Special Insurance Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to October 31, 2011* [Docket No. 187] (the “Retention Order”). Pursuant to the Retention Order, the Richler Firm has been retained with respect to the following matters (collectively, the “Representative Matters”):

- a. Insurance issues relating to any proposed plan(s) of reorganization(s), mediation(s), and/or settlement discussion(s);
- b. Negotiations with insurance companies having potential liability for the Debtors’ tortious acts;
- c. Insurance issues affecting the Debtors and the Committee, including, but not limited to, triggers for insurance coverage for sex abuse, limits of coverage, calculation of the number of occurrences of sex abuse, expected or intended defenses, and other insurance defenses;
- d. Potential insurance policy buybacks from the Debtors’ insurance carriers;
- e. Litigation of insurance coverage issues; and
- f. Other issues as necessary to assist the Committee with respect to issues relating to the Debtors’ insurance.

8. On August 2, 2011, the Court entered its *Order Pursuant to 11 U.S.C. §§105(a)330 and 331 Establishing Procedures for Monthly Compensation and*

Reimbursement of Expenses of Professionals (the “Monthly Compensation Order”) [Docket No. 64]. Pursuant to the Monthly Compensation Order and the Interim Compensation Order, the Debtors have paid \$169,621.32 of incurred fees and expenses to the Reichler Firm during the Final Application Period.

RICHLER FIRM’S INTERIM APPLICATION

9. The Richler Firm previously requested compensation from the Court for professional services and reimbursement of expenses in its first interim application dated September 14, 2012 (the “First Interim Fee Application”). Pursuant to the First Interim Application, the Court allowed \$39,312.00 of fees and \$1,071.03 of expenses requested by the Richler Firm on an interim basis [Docket No. 469].

RELIEF REQUESTED

10. By this Application, the Richler Firm requests approval of (a) fees in the amount of \$280,410.00 for 431.4 hours of services rendered during the Second Interim Period; (b) expenses in the amount of \$8,276.81 incurred during the Second Interim Period; (c) fees in the amount of \$324,090.00 for 498.6 hours of services rendered during the Final Period; and (d) expenses in the amount of \$9347.84 incurred during the Final Period (which are inclusive of fees and expenses incurred during the First and Second Interim Period). Pursuant to the Plan, certain of the Richler Firm’s fees and expenses may be paid by the Trust. The Richler Firm will advise the Court and the U.S. Trustee about any amounts that the Trust may pay pursuant to the Plan.

11. All of the services provided by the Richler Firm were provided by Paul A. Richler, who is the sole attorney of the Richler Firm. All of the professional services rendered by the Richler Firm for which compensation is requested were rendered solely in connection with the Richler Firm’s representation of Committee. All services were performed in a

reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed.

12. Annexed hereto as **Exhibit E** are the invoices submitted by the Richler Firm, which indicates the time expended by the Paul Richler, his hourly rates, and the total amount of fees charged.

COMPENSATION PAID AND ITS SOURCE

13. All services for which the Richler Firm requests compensation were performed for or on behalf of the Committee. The sources of the Richler Firm's compensation in the Debtors' cases are the Debtors and their assets.

14. Pursuant to Bankruptcy Rule 2016(b), there is no agreement or understanding between the Richler Firm and any other entity for the sharing of compensation to be received for services rendered in the Debtor's Cases. The Richler Firm did not receive a retainer in these Cases.

DESCRIPTION OF SERVICES PROVIDED

15. All services performed by the Richler Firm during these Cases relate to insurance matters affecting the Debtors and their creditors, including, without limitation, (a) analysis of insurance policies maintained by the Debtors, including insurance policies provided by PWIC, Arrowood, Great American, Liberty Mutual, Interstate Fire, National Union and Hanover, (b) analysis of insurance policies maintained by the Seattle Archdiocese which may provide coverage for the Debtors' actions, (c) effort to obtain information regarding insurance coverage from third parties, such as CBI's insurance agent, schools and diocese, and (d) addressing insurance matters and preserving insurance coverage in the Plan. A summary of the specific services provided by the Richler Firm during the Second Interim Period is annexed hereto as **Exhibit A**. A summary of the specific services provided by the Richler Firm during the First

Interim Period was attached to the First Interim Application and is incorporated herein by reference. A summary of the services provided by the Richler Firm through the Final Period (which is inclusive of the First and Second Periods) is attached as **Exhibit B** hereto.

EXPENSES INCURRED BY THE RICHLER FIRM

16. Section 330 of the Bankruptcy Code authorizes “reimbursement for actual, necessary expenses” incurred by professionals employed under section 327 of the Bankruptcy Code. The total amount of the requested expenses incurred by the Richler Firm during the Second Interim Period is \$8,276.81, as detailed in the attached **Exhibit C**. The total amount of the requested expenses incurred by the Richler Firm during the Final Period (which is inclusive of the First and Second Periods) is \$9,347.84, as detailed in **Exhibit D**.

17. In accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Guidelines, No amortization of the cost of any investment, equipment, or capital outlay is included in the expenses. In addition, for those items or services that the Richler Firm purchased or contracted from a third party (such as outside copy services), the Richler Firm seeks reimbursement only for the exact amount billed to the Richler Firm by the third party vendor and paid by the Richler Firm to the third party vendor.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

18. Section 330 of the Bankruptcy Code provides that the Court may award professionals employed under section 327 or 1103 of the Bankruptcy Code:

- a. reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by any such person; and
- b. reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

19. In determining the amount of reasonable compensation to be awarded, the Court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time the service was rendered toward the completion of, a case under the Bankruptcy Code;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

20. The Richler Firm respectfully submits that it has satisfied the requirements for the allowance of the compensation and reimbursement of expenses sought herein. The services described above, at the time they were provided, were necessary and beneficial to the Committee's administration of the Debtor's Cases. The Richler Firm's services were consistently performed in a timely manner, commensurate with the complexity of the issues facing the Committee and the nature and importance of the problem, issues, and tasks. Furthermore, the compensation sought by the Richler Firm is reasonable because it is based on the customary compensation charged by comparably skilled practitioners outside of bankruptcy.

21. Accordingly, approval of the compensation sought herein is warranted.

NOTICE

22. Notice of this Application and its exhibits will be given to: (i) counsel to the Debtors; (ii) the U.S. Trustee; (iii) lend counsel to the Committee; (iv); and other parties entitled to receive notice of this Application. The Richler Firm respectfully submits that no other or further notice is required.

CONCLUSION

WHEREFORE, the Richler Firm respectfully requests that the Court enter an order (i) allowing (a) compensation of \$324,090.00 to the Richler Firm for professional services rendered as special insurance counsel to the Committee for during the Final Period and (b) reimbursement of expenses of \$9,347.84 incurred in connection with the Richler Firms representation of the Committee; (i) authorizing and directing the Reorganized Debtors to pay to the Richler Firm any and all unpaid amounts for the Compensation Period in the amount of \$163,816.52; and (ii) granting to the Richler Firm such other and further relief as the Court may deem proper.

Dated: Pacific Palisades, CA
February 26, 2014

LAW OFFICES OF PAUL A. RICHLER

/s/ Paul A. Richler

Paul A. Richler, Esq.
15332 Antioch Street,
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*Special Insurance Counsel to the
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EXHIBIT A

**SUMMARY OF SERVICES BY PROJECT CATEGORY
FOR THE SECOND INTERIM PERIOD**

Project Category	Total Hours	Total Fees Requested
A101 – Plan and Prepare	6.5	\$4,225.00
A102 - Research	16.6	\$10,790.00
A103 - Draft/Revise	34.3	\$22,295.00
A104 - Review/Analyze	55.6	\$36,140.00
A107 - Communicate (other outside counsel)	181.9	\$118,235.00
A108 - Communicate (other external)	8.3	\$5,395.00
A109 – Appear for/Attend	83.7	\$54,405.00
A111 - Other	0.7	\$455.00
A112 - Travel	43.8	\$28,470.00
SERVICES TOTAL:	431.4	\$280,410.00

EXHIBIT B

**SUMMARY OF SERVICES BY PROJECT CATEGORY
FOR THE FINAL PERIOD**

Project Category	Total Hours	Total Fees Requested
A101 – Plan and Prepare	6.5	\$4,225.00
A102 - Research	21.4	\$13,910.00
A103 - Draft/Revise	47.5	\$30,875.00
A104 - Review/Analyze	67.3	\$43,745.00
A106 - Communicate (with client)	1	\$650.00
A107 - Communicate (other outside counsel)	205.8	\$133,770.00
A108 - Communicate (other external)	18.7	\$12,155.00
A109 – Appear for/Attend	83.7	\$54,405.00
A111 - Other	2.9	\$1,885.00
A112 - Travel	43.8	\$28,470.00
SERVICES TOTAL:	498.6	\$324,090.00

EXHIBIT C

**SUMMARY OF EXPENSES
FOR THE SECOND INTERIM PERIOD**

Expense Category	Total Expenses
E109 – Local Travel	\$20.00
E110 – Out of Town Travel	\$8,140.71
E111 - Meals	\$116.10
DISBURSEMENTS TOTAL:	\$8,276.81

EXHIBIT D

**SUMMARY OF EXPENSES
FOR THE FINAL PERIOD**

Expense Category	Total Expenses
E107 – Delivery Services/Messenger	\$1,071.03
E109 – Local Travel	\$20.00
E110 – Out of Town Travel	\$8,140.71
E111 - Meals	116.1
DISBURSEMENTS TOTAL:	\$9,347.84

EXHIBIT E

**INVOICES FOR PERIOD FROM
AUGUST 1, 2012 THROUGH JANUARY 28, 2014**

Law Offices of Paul A. Richler
15332 Antioch Street,
Ste. 305
Pacific Palisades, CA 90272

INVOICE

In Re: Christian Brothers Institute

Invoice Date	Invoice Number
10/02/2012	20058
Terms	Service Through
	10/02/2012

Date	By	Services	Hours	Rates	Amount
08/24/2012		A103 - Draft/revise: Prepare June and July 2012 invoices and fee letters	0.40	650.00/hr	\$260.00
09/06/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel.	0.50	650.00/hr	\$325.00
09/20/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and insurance issues.	0.70	650.00/hr	\$455.00

Total Hours	1.60 hrs
Total Legal Service	\$1,040.00
Total Invoice Amount	\$1,040.00

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INVOICE

In Re: Christian Brothers Institute

Invoice Date	Invoice Number
11/01/2012	20061
Terms	Service Through
	10/31/2012

Date	By	Services	Hours	Rates	Amount
10/03/2012		A107 - Communicate (other outside counsel): Telephone conference with I. Scharf re sorting claims data in order to submit claims to Providence Washington.	0.10	650.00/hr	\$65.00
10/04/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel re status and insurance issues (.4); telephone conference with J. Murray, insurance counsel for Seattle Archdiocese re insurance issues (.3)	0.70	650.00/hr	\$455.00
10/18/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel.	0.40	650.00/hr	\$260.00
10/23/2012		A107 - Communicate (other outside counsel): Telephone conference with Dick Hansen re insurance coverage for Palma High School and follow up re same.	0.20	650.00/hr	\$130.00
10/26/2012		A107 - Communicate (other outside counsel): Meeting with counsel for the Committee and survivors re strategy and insurance coverage.	3.30	650.00/hr	\$2,145.00

Total Hours	4.70 hrs
Total Legal Service	\$3,055.00
Total Invoice Amount	\$3,055.00

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INVOICE

In Re: Christian Brothers Institute

Invoice Date	Invoice Number
01/29/2013	20070
Terms	Service Through
	11/30/2012

Date	By	Services	Hours	Rates	Amount
11/01/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and survivors' counsel re status.	0.30	650.00/hr	\$195.00
11/07/2012		A104 - Review/analyze: Review responses to third-party subpoenas.	0.50	650.00/hr	\$325.00
11/07/2012		A107 - Communicate (other outside counsel): Telephone conference with A. Kornfeld and I. Scharf re responses to subpoenas seeking insurance information.	0.50	650.00/hr	\$325.00
11/12/2012		A107 - Communicate (other outside counsel): Review emails re compliance with subpoena.	0.10	650.00/hr	\$65.00
11/19/2012		A107 - Communicate (other outside counsel): Telephone conference I. Scharf re responses to subpoenas seeking insurance documents (.2); review draft of letter to Peter Friedman at Cadwalater and email to I. Scharf re same (.1).	0.30	650.00/hr	\$195.00
11/27/2012		A104 - Review/analyze: Review response of Chicago Archdiocese to subpoena and email to I. Scharf re same.	0.20	650.00/hr	\$130.00
11/28/2012		A104 - Review/analyze: Review response of Chicago Archdiocese to subpoena and email to I. Scharf re same.	0.20	650.00/hr	\$130.00
11/29/2012		A107 - Communicate (other outside counsel): Telephone conference with counsel for the Committee and claimants re status and insurance issues.	0.80	650.00/hr	\$520.00

Total Hours	2.90 hrs
Total Legal Service	\$1,885.00
Total Invoice Amount	\$1,885.00

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Pacific Palisades, CA 90272

INVOICE

In Re: Christian Brothers Institute

Invoice Date	Invoice Number
01/29/2013	20071
Terms	Service Through
	12/31/2012

Date	By	Services	Hours	Rates	Amount
12/03/2012		A107 - Communicate (other outside counsel): Telephone conference with J. Stang re pursuing claims in Providence Washington policy period.	0.20	650.00/hr	\$130.00
12/05/2012		A107 - Communicate (other outside counsel): Telephone conferences with I. Scharf and G. Budden re making settlement demands on Providence Washington and related review of claims chart.	0.50	650.00/hr	\$325.00
12/06/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and insurance issues.	0.50	650.00/hr	\$325.00
12/13/2012		A107 - Communicate (other outside counsel): Telephone conference with M. Reck re his clients' claims that occurred during the PWIC policy period (.3); telephone conference with Committee and claimants' counsel re status and re insurance issues (.7).	1.00	650.00/hr	\$650.00
12/19/2012		A104 - Review/analyze: Begin to review documents produced by Palma High School /CBC re insurance and telephone conference with Dick Hansen re same.	0.70	650.00/hr	\$455.00
12/19/2012		A108 - Communicate (other external): Telephone conferences with P. Wall and I. Scharf re insurance pool coverage and re reviewing CBOI archives re insurance coverage and related emails.	0.50	650.00/hr	\$325.00
12/20/2012		A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel re general and insurance issues.	0.90	650.00/hr	\$585.00
12/21/2012		A107 - Communicate (other outside counsel): Telephone conference with Mike Reck, Jeff Anderson, Stacey Benson and Ilan Scharf re evaluating their clients' claims that occurred in the Providence Washington policy period re making demand(.9); place call and leave voicemail for Scott Markowitz re same and re insurance pool coverage (.1)	1.00	650.00/hr	\$650.00

Total Hours	5.30 hrs
Total Legal Service	\$3,445.00

Law Offices of Paul A. Richler
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Pacific Palisades, CA 90272

INVOICE

In Re: Christian Brothers Institute, et al.

Invoice Date	Invoice Number
02/04/2013	20077
Terms	Service Through
	01/31/2013

Date	By	Services	Hours	Rates	Amount
01/03/2013		A107 - Communicate (other outside counsel): Telephone conference with I. Scharf, G. Budden and A. Martin re making demand directed to Providence Washington.	0.90	650.00/hr	\$585.00
01/03/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and re insurance issues; telephone conference with J. Stang re same.	1.80	650.00/hr	\$1,170.00
01/04/2013		A107 - Communicate (other outside counsel): Telephone conference with claimants' counsel re allocation issues.	1.00	650.00/hr	\$650.00
01/10/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimant's counsel re status and re insurance issues including review of archives in Chicago.	0.80	650.00/hr	\$520.00
01/11/2013		A107 - Communicate (other outside counsel): Telephone conference with M. Pfau re reviewing archives of CBOI in Chicago re insurance policies (.2); email to J. Stang re same (.1)	0.30	650.00/hr	\$195.00
01/14/2013		A107 - Communicate (other outside counsel): Telephone conferences with I. Scharf and P. Wall re inspecting documents in Chicago and related follow up.	0.40	650.00/hr	\$260.00
01/17/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and re insurance issues.	0.80	650.00/hr	\$520.00
01/23/2013		A101 - Plan and prepare for: Make arrangements for trip to inspect CBOI documents and related exchange of emails.	0.40	650.00/hr	\$260.00
01/24/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimant's counsel.	1.00	650.00/hr	\$650.00
01/25/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re strategy and related follow-up.	1.10	650.00/hr	\$715.00
01/27/2013		E110 - Out-of-town travel: United Airlines LAX-ORD-LAX re inspection of CBOI archives in Chicago (982.00 reimburseable).			\$982.00

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INVOICE

In Re: Christian Brothers Institute, et al.

Invoice Date	Invoice Number
02/04/2013	20077
Terms	Service Through
	01/31/2013

01/27/2013	A112 - Travel: Travel to Chicago re inspection of archives (3.2 @ 50%)	3.20	650.00/hr	\$2,080.00
01/28/2013	A104 - Review/analyze: Meetings with I. Scharf and P. Wall re inspection of documents (1.6); inspect documents in archives (4.8);telephone conference with J. Stang re same (. 3); meeting with M. Pfau, I. Scharf and P. Wall re strategy (. 5).	7.20	650.00/hr	\$4,680.00
01/29/2013	E110 - Out-of-town travel: Hilton Hotel Chicago			\$335.24
01/29/2013	E110 - Out-of-town travel: Taxi 1/27/13 ORD to Chicago Hilton \$45.65 Taxi 1/29/13 Chicago Hilton to ORD \$48.30 LAX Parking 1/29/13----- \$81.00 TOTAL-----\$174.95			\$174.95
01/29/2013	A112 - Travel: Travel from Chicago.	3.70	650.00/hr	\$2,405.00
01/29/2013	A112 - Travel: Travel from Chicago.	3.70	650.00/hr	\$2,405.00
01/29/2013	A104 - Review/analyze: Follow up re inspection of archives in Chicago including email exchanges (.4).	0.40	650.00/hr	\$260.00
01/30/2013	E111 - Meals: Dinner 1/27/13 with Pat Wall- \$95.10 Breakfast 1/29/13 ----- \$21.00 TOTAL-----\$116.10			\$116.10
01/31/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and insurance issues (1.5); telephone conference with I. Scharf re same. (.2).	0.70	650.00/hr	\$455.00

Total Hours	27.40 hrs
Total Legal Service	\$17,810.00
Total Expenses	\$1,608.29
Total Invoice Amount	\$19,418.29

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INVOICE

In Re: Christian Brothers Institute, et al.

Invoice Date	Invoice Number
02/04/2013	20077
Terms	Service Through
	01/31/2013

Balance (Amount Due)	\$19,418.29
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Pacific Palisades, CA 90272

INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
04/01/2013	20085
Terms	Service Through
	02/28/2013

Date	By	Services	Hours	Rates	Amount
02/01/2013		A107 - Communicate (other outside counsel): Review and respond to email from G. Budden re insurance issues (.2); review 2011-2012 Risk Pooling Trust Agreement and send follow-up emails to J. Stang re same (.3).	0.50	650.00/hr	\$325.00
02/14/2013		A104 - Review/analyze: Review insurance information received from CBI counsel.	0.50	650.00/hr	\$325.00
02/15/2013		A103 - Draft/revise: Telephone conference with J. Stang re mediation (.1); respond to email from S. Markowitz re obligations of the Risk Pooling Trust (.3).	0.40	650.00/hr	\$260.00
02/21/2013		A103 - Draft/revise: Preparation of draft letter to Enstar re mediation and related review of correspondence and PW policy (. 5); exchange emails with J. Stang, I. Scharf and S. Markowitz re same and re Risk Pooling Trust (. 2).	0.70	650.00/hr	\$455.00
02/21/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel re status, mediation and insurance issues.	0.80	650.00/hr	\$520.00

Total Hours	2.90 hrs
Total Legal Service	\$1,885.00
Total Invoice Amount	\$1,885.00

Law Offices of Paul A. Richler
15332 Antioch Street,
Ste. 305
Pacific Palisades, CA 90272

INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
03/31/2013	20088
Terms	Service Through
	03/31/2013

Date	By	Services	Hours	Rates	Amount
03/07/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re mediation and insurance issues (1.10); place call and leave voicemail for S. Markowitz re insurer participation in mediation (.1)	1.20	650.00/hr	\$780.00
03/07/2013		A107 - Communicate (other outside counsel): Review email from S. Markowitz re Providence Washington participation in mediation (.1); telephone conferences with J. Stang and I. Scharf re strategy re same and re treatment of insurance in Plan (.6); review documents re same (.8); preparation of email to claimants and Committee counsel re same (.2).	1.70	650.00/hr	\$1,105.00
03/10/2013		A104 - Review/analyze: Review documents re preparation for mediation (2.6).	2.60	650.00/hr	\$1,690.00
03/11/2013		E110 - Out-of-town travel: American Airlines Flights to New York and return.			\$945.73
03/11/2013		A112 - Travel: Travel to New York for mediation (7.8 @ 50% = 3.9).	3.90	650.00/hr	\$2,535.00
03/11/2013		A108 - Communicate (other external): Meeting with counsel and committee members and preparation for mediation (1.7).	1.70	650.00/hr	\$1,105.00
03/12/2013		A109 - Appear for/attend: Meet with Committee re insurance issues and mediation strategy (3.0); participate in mediation with Judge Stong (5.5); travel to and from Brooklyn courthouse (1.1 @ 50% = .5); meet with Committee and state court counsel re mediation and insurance issues (1.5).	10.50	650.00/hr	\$6,825.00
03/13/2013		E110 - Out-of-town travel: Purchase meal for flight tomorrow.			\$11.98
03/13/2013		A109 - Appear for/attend: Preparation for mediation (.6); participate in mediation (7.0); follow up meeting with Committee and counsel (1.6); travel to and from Brooklyn courthouse (1.0 @ 50% = .5).	9.70	650.00/hr	\$6,305.00
03/14/2013		E110 - Out-of-town travel: Miscellaneous cash expenses.			\$15.00
03/14/2013		E110 - Out-of-town travel: Taxi to JKK Airport from Residence Inn Hotel			\$60.00
03/14/2013		A112 - Travel: Travel New York to Pacific Palisades (8.0 @ 50% = 4.0); review email from S. Markowitz attaching additional policies and review those policies (.8); conference with J. Stang re same (.2).	5.00	650.00/hr	\$3,250.00

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
03/31/2013	20088
Terms	Service Through
	03/31/2013

03/14/2013	A104 - Review/analyze: Review email from S. Markowitz attaching additional policies and review those policies (.8); conference with J. Stang re same (.2).	1.00	650.00/hr	\$650.00
03/15/2013	A107 - Communicate (other outside counsel): Telephone conferences with I Scharf and J. Stang re additional claims covered by newly revealed PW policies (.5); telephone conference with L. James re potential theories re that coverage (.4).	0.90	650.00/hr	\$585.00
03/20/2013	A107 - Communicate (other outside counsel): Telephone conference with I. Scharf re resuming mediation and related issues.	0.30	650.00/hr	\$195.00
03/21/2013	A104 - Review/analyze: Review case, Brooklyn Archdiocese v National, Union re number of occurrences and compare to the language of the Providence Washington policies (.4); emails to counsel re same (.2).	0.60	650.00/hr	\$390.00
03/27/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Reck re valuation of additional claims and related follow up.	0.20	650.00/hr	\$130.00
03/28/2013	A107 - Communicate (other outside counsel): Telephone conference with counsel re insurance and other issues (1.0); review documents flagged in Chicago re counsel inquiries concerning insurance (1.9).	2.90	650.00/hr	\$1,885.00

Total Hours	42.20 hrs
Total Legal Service	\$27,430.00
Total Expenses	\$1,032.71
Total Invoice Amount	\$28,462.71

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
05/09/2013	20103
Terms	Service Through
	04/30/2013

Date	By	Services	Hours	Rates	Amount
04/01/2013		A111 - Other: Preparation of invoices and fee letters for February and March 2013.	0.40	650.00/hr	\$260.00
04/04/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re mediation and insurance issues (1.0); telephone conference with S. Markowitz, J. Stang and I. Scharf re insurance and mediation issues (1,1); telephone conference with J. Stang re same (.3); review and respond forwarded to email from counsel for Providence Washington (.1)	2.50	650.00/hr	\$1,625.00
04/05/2013		A107 - Communicate (other outside counsel): Review document re insurance policies received from G. Budden and follow up re same (.2); review and analyze letter from M. Brown to S. Markowitz requesting additional information (.4); send email to J. Stang re same and re forwarding to claimants' counsel re requested information (.2); review documents received from J. Stang including Moffett and McNally declarations and related documents (.4); review reservation of rights letter of today's date from Providence Washington (.3) two telephone conferences with J. Stang re same issues (.5).	1.90	650.00/hr	\$1,235.00
04/16/2013		A103 - Draft/revise: Review and suggest revisions to draft plan.	2.10	650.00/hr	\$1,365.00
04/17/2013		A104 - Review/analyze: Review April 16 response to M Brown's letter requesting information (.3); email to S. Markowitz re payment check (.1).	0.40	650.00/hr	\$260.00
04/18/2013		A104 - Review/analyze: Review and analyze Royal Globe and Commercial Union policies and related emails to S. Markowitz and telephone conferences with J. Stang and I. Scharf(1.9); review suggested changes to proposed Plan of Reorganization and send comments re same to J, Stang (.3).	2.20	650.00/hr	\$1,430.00
04/20/2013		A104 - Review/analyze: Review and respond to the emails re insurance issues and brief telephone conference with J.Stang re same.	0.30	650.00/hr	\$195.00

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
05/09/2013	20103
Terms	Service Through
	04/30/2013

Date	Description	Hours	Rate	Amount
04/22/2013	E110 - Out-of-town travel: American Airlines for mediation 4/23-4-26/2013.			\$561.80
04/22/2013	A107 - Communicate (other outside counsel): Telephone conferences with I. Scharf and J. Stang re mediation and re Plan.	0.70	650.00/hr	\$455.00
04/22/2013	A104 - Review/analyze: Review insurance related documents forwarded by J. Stang (2.8); email to J. Stang and I. Scharf re same (.1); preparation for mediation (.6).	3.50	650.00/hr	\$2,275.00
04/23/2013	A104 - Review/analyze: Review remaining insurance documents sent by J. Stang; email to S. Markowitz	2.80	650.00/hr	\$1,820.00
04/23/2013	A112 - Travel: Travel to New York (5.1 @ 50% = 2.5)	2.50	650.00/hr	\$1,625.00
04/24/2013	A109 - Appear for/attend: Preparation for mediation and related meeting with counsel (1.2); attend mediation (6.0); meeting with counsel re preparation for tomorrow's mediation session (2.0); travel to and from courthouse (1.5 @ 50% = .7).	9.90	650.00/hr	\$6,435.00
04/25/2013	E109 - Local travel: Taxi Brooklyn to Manhattan			\$20.00
04/25/2013	E110 - Out-of-town travel: Taxi with from courthouse to New York. (No receipt provided.)			\$20.00
04/25/2013	A109 - Appear for/attend: Preparation for mediation and related meeting (.6); attend mediation (8.0); follow up re same (.3); travel to and from courthouse (1.4 @ 50% = .7).	9.60	650.00/hr	\$6,240.00
04/26/2013	E110 - Out-of-town travel: Marriott Residence Inn - 3 nights mediation.			\$1,315.23
04/26/2013	E110 - Out-of-town travel: Taxi to LaGuardia airport.			\$36.50
04/26/2013	A109 - Appear for/attend: Preparation for mediation (.4); attend mediation (3.2); follow up re same (.3); travel to and from courthouse (1.2 @ 50% = .6).	4.50	650.00/hr	\$2,925.00
04/29/2013	A112 - Travel: Return travel to Los Angeles (7.0 @ 50%= 3.5).	3.50	650.00/hr	\$2,275.00

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In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
05/09/2013	20103
Terms	Service Through
	04/30/2013

04/30/2013	A107 - Communicate (other outside counsel): Review insurance policies located among documents tagged in Chicago including Hanover insurance policy (1.1); telephone conference with I. Scharf re settlement issues (.4); telephone conferences with J, Stang re settlement terms, plan, insurance issues and Hanover insurance policy (.9); telephone conference with Committee and claimants' counsel re status of settlement negotiations (.7).	3.10	650.00/hr	\$2,015.00
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Total Hours	49.90 hrs
Total Legal Service	\$32,435.00
Total Expenses	\$1,953.53
Total Invoice Amount	\$34,388.53

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
06/13/2013	20107
Terms	Service Through
	05/31/2013

Date	By	Services	Hours	Rates	Amount
05/01/2013		A107 - Communicate (other outside counsel): Telephone conference with M. Reck re claims that fall within the Hanover policy period (.4); follow up telephone conferences with J. Stang re same and re settlement issues (.7); continue to analyze Hanover insurance policy (.5).	1.60	650.00/hr	\$1,040.00
05/02/2013		A107 - Communicate (other outside counsel): Telephone conference with J. Stang re insurance and plan issues (.3); telephone conference with Committee and claimants' counsel re settlement negotiations and insurance issues (1.0); review and analyze term sheet submitted by counsel for PW (.3); telephone conferences with J. Stang re same (.4); telephone conference with M. Brown, counsel for PW, re same (.7).	2.70	650.00/hr	\$1,755.00
05/03/2013		A104 - Review/analyze: Review Arrowood (Royal Ins.) response to tender (.3); exchange emails, review records and research law re same (2.4); telephone conferences J. Stang re same and re structuring plan to preserve rights against non-settling insurers (1.0).	3.70	650.00/hr	\$2,405.00
05/03/2013		A111 - Other: Preparation of fee and expense invoice and fee letter.	0.30	650.00/hr	\$195.00
05/06/2013		A107 - Communicate (other outside counsel): Continue plan review (.4); telephone conference with S. Markowitz re settlement terms and PW settlement terms (.4); telephone conferences with J. Stang re plan issues (.9); review letter from counsel for Arrowood (fka/ Royal Globe) and research law re same (1.1).	2.80	650.00/hr	\$1,820.00
05/07/2013		A107 - Communicate (other outside counsel): Review email from M. Brown re revising the term sheet with PW (.1); make revisions to the PW term sheet (.4); telephone conference with J. Stang re same and re issues concerning the Plan (.6).	1.10	650.00/hr	\$715.00

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In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
06/13/2013	20107
Terms	Service Through
	05/31/2013

05/08/2013	A103 - Draft/revise: Telephone conference with J. Stang re Plan issues and re drafting a letter for S. Markowitz to send to counsel for Arrowood (.2); preparation of draft letter for S. Markowitz to send to counsel for Arrowood and related review of policies and research(2.5); analyze issues re third-party claims and impact on non-settling insurers and review related memo from J. Stang re same (1.0).	3.70	650.00/hr	\$2,405.00
05/09/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status of settlement and insurance issues (1.0); continue to analyze issues re non-settling insurers and third party claims (.6); telephone conference with J. Stang re same (1.2)	2.80	650.00/hr	\$1,820.00
05/10/2013	A107 - Communicate (other outside counsel): Telephone conferences J. Stang re issues relating to non-settling insurers and third-party claims (.9); review and revise memo re same (.4); telephone confercn4e S. Markowitz re responding to Arrowood's denial of coverage for Royal Globe/Indemnity insurance policies (.4).	1.70	650.00/hr	\$1,105.00
05/14/2013	A104 - Review/analyze: Review emails re involving Palma High School in settlement discussions and review insurance issues re same.	0.50	650.00/hr	\$325.00
05/16/2013	A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status and insurance issues (.8).	0.80	650.00/hr	\$520.00
05/19/2013	A104 - Review/analyze: Work on revisions to PW tern sheet and CBI/CBOI terms and related telephone conferences and emails.	0.90	650.00/hr	\$585.00
05/20/2013	A104 - Review/analyze: Review S.Markowitz's proposed letter to Arrowood Indemnity and send email to him re same.	0.30	650.00/hr	\$195.00
05/21/2013	A107 - Communicate (other outside counsel): Telephone conference with S. Markowitz, M. Brown, J. Altieri and J. Stang re settlement with Providence Washington and re related terms of the Plan of Reorganization (1.5); review letter sent by S. Markowitz to Arrowood Indemnity and send him an email suggesting a correction top same (.2).	1.70	650.00/hr	\$1,105.00

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In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
06/13/2013	20107
Terms	Service Through
	05/31/2013

05/22/2013	A107 - Communicate (other outside counsel): Review terms of Hanover policy re suggesting that S. Markowitz tender to it (.7); telephone conference with S.Markowitz re same (.1); telephone conference with J. Stang re same and re dealing with non-settling insurers in the Plan (.4).	1.20	650.00/hr	\$780.00
05/23/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status of Plan, settlement with PW and related issues.	0.90	650.00/hr	\$585.00
05/24/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Pfau and J. Stang re issues related to third-party claims and the Plan.	1.60	650.00/hr	\$1,040.00
05/29/2013	A104 - Review/analyze: Review draft of tender letter to Hanover (.1); telephone conference J. Stang re whether to tender Canadian claims (.2); exchange emails with S. Markowitz re same (.1); follow up re Arrowood's correspondence and related research (.4).	0.70	650.00/hr	\$455.00
05/30/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status.	0.70	650.00/hr	\$455.00

Total Hours	29.70 hrs
Total Legal Service	\$19,305.00
Total Invoice Amount	\$19,305.00

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
09/02/2013	20111
Terms	Service Through
	08/31/2013

Date	By	Services	Hours	Rates	Amount
06/05/2013		A102 - Research: Research New York law re notice-prejudice in light of A. Dougherty email re same law re same.	0.60	\$ 650.00/hr	\$ 390.00
06/05/2013		A107 - Communicate (other outside counsel): Telephone conference J. Stang re handling claims against third-party and non-settling insurance companies (.6); review related emails (.3); research re late notice and re joint and several liability (.4).	1.30	\$ 650.00/hr	\$ 845.00
06/06/2013		A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel (1.0); exchange emails with S. Markowitz (.2)	1.20	\$ 650.00/hr	\$ 780.00
06/06/2013		A103 - Draft/revise: Preparation of draft email to S. Markowitz and A. Dougherty to respond to counsel for Arrowood and send to J. Stang for review.	0.40	\$ 650.00/hr	\$ 260.00
06/06/2013		A107 - Communicate (other outside counsel): Exchange emails with S. Markowitz re the Risk Pooling Trust.	0.20	\$ 650.00/hr	\$ 130.00
06/10/2013		A107 - Communicate (other outside counsel): Telephone conference with J. Stang (.1); send email to A. Daugherty and S. Markowitz re proposed response to counsel for Arrowood (.1).	0.20	\$ 650.00/hr	\$ 130.00
06/13/2013		A104 - Review/analyze: Review S. Markowitz's letter submitting claims to Hanover and email J. Strang re same.	0.20	\$ 650.00/hr	\$ 130.00
06/13/2013		A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status and re insurance issues (1.1); telephone S. Markowitz re responding to counsel for Arrowood and Hanover (.1).	1.20	\$ 650.00/hr	\$ 780.00
06/14/2013		A107 - Communicate (other outside counsel): Exchange emails with S. Markowitz re providing information to Hanover Insurance Company and responding to Arrowood Indemnity. (3.); place call and leave voicemail for M. Pfau re same (.1).	0.40	\$ 650.00/hr	\$ 260.00

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Invoice Date	Invoice Number
09/02/2013	20111
Terms	Service Through
	08/31/2013

06/17/2013	A107 - Communicate (other outside counsel): Review and respond to email from M. Reck re Diocese of Monterrey insurance.	0.10	\$ 650.00/hr	\$ 65.00
06/19/2013	A104 - Review/analyze: Telephone conference with S. Markowitz re responding to counsel for Arrowood (.2); review Plan re whether to prepare a separate agreement re assignment of insurance rights (.4); exchange emails with J. Stang re same and re responding to counsel for Arrowood (.2).	0.80	\$ 650.00/hr	\$ 520.00
06/20/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee's and Claimants' counsel re plan status and insurance issues (1.2); follow up telephone conference with J. Stang and I. Scharf re insurance issues (.3).	1.50	\$ 650.00/hr	\$ 975.00
06/21/2013	A107 - Communicate (other outside counsel): Telephone conference with Kathleen Austen, National General Adjuster and counsel for Hanover Insurance Group re insurance coverage and potential mediation (.5); telephone conference J. Stang re same (.2); telephone conference J. Collen, J. Stang and I. Scharf re settlement and insurance issues (.8); review email from J. Stang re same (.2)	1.70	\$ 650.00/hr	\$ 1,105.00
06/24/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Stang and I. Scharf re issues raised re Chubb in J. Stang email of June 21.	0.50	\$ 650.00/hr	\$ 325.00
06/26/2013	A104 - Review/analyze: Exchange emails and review documents re arrangements for reimbursement of Medicare prior distributing funds to abuse claimants (.9); email to J. Stang re same (.1)	1.00	\$ 650.00/hr	\$ 650.00
06/27/2013	A103 - Draft/revise: Review correspondence and emails in prior cases re problems with language re reimbursement of Medicare in those plans (.5); review Plan, SJOP Plan and documents received from L. Rainey including proposed rules and Stalcup memorandum re proposed language to add to the Plan (.5); preparation of proposed insert to the Plan re same (.7).	1.70	\$ 650.00/hr	\$ 1,105.00

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Invoice Date	Invoice Number
09/02/2013	20111
Terms	Service Through
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06/28/2013	A104 - Review/analyze: Review email from J. Stang re suggested changes to Plan insert re Medicare reimbursement (.2); review and revise insert re Medicare Reimbursement (1.1); review proposed Plan language re Headquarters and Site insurance policies and review related policies (.4); telephone conference J. Stang re same (.8).	2.50	\$ 650.00/hr	\$ 1,625.00
07/08/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Stang re Hanover's disclaimer of coverage and related issues (.5); telephone conference with S. Markowitz, J. Stang and I. Scharf re substantive consolidation, Providence Washington proposed settlement agreement and Hanover's disclaimer of coverage (1.3); follow-up telephone conference with J. Stang and I. Scharf (.2);	2.00	\$ 650.00/hr	\$ 1,300.00
07/08/2013	A104 - Review/analyze: Review and analyze Providence Washington's proposed settlement agreement (1.2); telephone conferences with J. Stang re same (.3); review and analyze Hanover's disclaimer of coverage (.6); review potential issues re late notice issues in order to make disclosures re exculpation of claims (1.5); e-mail to J. Stang re same (.4).	4.00	\$ 650.00/hr	\$ 2,600.00
07/09/2013	A108 - Communicate (other external): Exchange emails and telephone conference with L. Rainey re providing Medicare disclosure notice (.2); review and exchange emails re late notice issues (.4); telephone conference with j. Stang re same (.2); preparation of email to S. Markowitz re responding to Hanover's disclaimer of coverage (.2).	1.00	\$ 650.00/hr	\$ 650.00
07/11/2013	A107 - Communicate (other outside counsel): Telephone conference counsel for Brother Rice HS, Sean Southard and Stephen Ruff, J. Stang and I. Scharf re insurance coverage issues (.8); telephone coverage J. Stang and I. Scharf re same (.6); telephone conference with claimants' counsel re status and insurance issues (1.0); telephone conference with S. Markowitz and (partial)Heather Simpson re DJA and related issues (.3); review and revise draft letter from S. Markowitz to C. Carroll and related review of documents (.4).	3.10	\$ 650.00/hr	\$ 2,015.00

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07/12/2013	A107 - Communicate (other outside counsel): Email revised draft letter to C. Carroll to S. Markowitz (.1); telephone conference with J. Stang re pursuing recently discovered Liberty Mutual policies and litigating the Hanover Declaratory Judgment action and related Plan provisions (.4).	0.50	\$ 650.00/hr	\$ 325.00
07/15/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Stang re recently discovered Liberty Mutual and National Union insurance policies and related documentation and re draft settlement agreement with Providence Washington (.3); review emails and draft settlement agreement re same (.3); telephone conference with S. Markowitz, J. Stang and I. Scharf re draft settlement agreement with Providence Washington and re disclosures re exculpation provision of the Plan (1.3).	1.90	\$ 650.00/hr	\$ 1,235.00
07/17/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Pfau, J. Amala and J. Stang re plan provisions regarding allocation and non-settling insurers (1.1); telephone conference with I. Scharf re tendering claims to Great American and additional claims to Hanover (.2)	1.30	\$ 650.00/hr	\$ 845.00
07/18/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re insurance issues and re status.	0.90	\$ 650.00/hr	\$ 585.00
07/22/2013	A103 - Draft/revise: Begin preparation of summary re insurance policies that were not initially tendered to (1.2); respond to email from J. Stang re Medicare provisions of the Plan (.2); telephone conference with I. Scharf re evidence of Great American insurance policies between 1967 and 1973 (.2)	1.60	\$ 650.00/hr	\$ 1,040.00

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09/02/2013	20111
Terms	Service Through
	08/31/2013

07/23/2013	A104 - Review/analyze: Telephone conference with M. Pfau re claims in recently tendered policies (.1); review Plan changes and draft Providence Washington agreement (.4); related telephone conference with J. Stang (.5); review and analyze additional Hanover policies sent by I. Scharf and compare to Hanover's complaint(2.9); emails re same and re tendering additional claims(.4).	3.80	\$ 650.00/hr	\$ 2,470.00
07/25/2013	A103 - Draft/revise: Preparation of document analyzing insurance policies that were not tendered initially (2.8; telephone conference with J. Kim re research regarding policy terms and defenses (.8); telephone conference with J. Stang (.2); exchange emails with counsel (.3); review cases sent by J. Kim (.4).	4.50	\$ 650.00/hr	\$ 2,925.00
07/25/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re insurance and other issues (1.5)	1.50	\$ 650.00/hr	\$ 975.00
07/26/2013	A107 - Communicate (other outside counsel): Review lists of claims re tendering additional claims to Hanover and first tender to Liberty Mutual (Great American) and other insurers (.2); telephone conference with M.Brown, W. Pratt, S. Markowitz and J. Stang re settlement agreement with Providence Washington (1.1); telephone conference with S. Markowitz re various insurance issues (.2); follow up telephone conference with J. Stang (.3).	1.60	\$ 650.00/hr	\$ 1,040.00
07/29/2013	A104 - Review/analyze: Continue to analyze newly disclosed insurance policies (1.1); telephone conference with M. Reck re insurance coverage applicable to Bergen High School (.2); review comments to motion to approve Providence Washington settlement (.2); exchange emails with counsel (.2); telephone conference with J. Stang re analysis and classification of newly disclosed insurance policies, the Hanover declaratory judgement action and other insurance issues (.7); review and revise plan provisions regarding insurance (1.4).	3.80	\$ 650.00/hr	\$ 2,470.00

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
09/02/2013	20111
Terms	Service Through
	08/31/2013

07/30/2013	A107 - Communicate (other outside counsel): Review revised schedule of CBOI insurance and exchange emails with J. Stang re policies not scheduled (.5); telephone conference with S. Markowitz and S. Baldwin re potential settlement with Arrowood (.2); telephone conference with S. Markowitz re same and re revised schedule of insurance(.1); email list of umbrella policies to add to CBOI schedule to S.Markowitz (.1); prepare and send email to I. Scharf re dates of additional tenders to CBOI insurers (.2); research and analyze recent Illinois appellate opinion re late notice (Mt. Hawley Ins. Co. v Robinette demolition) (.3).	1.40	\$ 650.00/hr	\$ 910.00
08/01/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel re status and re insurance issues (.8); telephone conference M. Pfau re claims in the Great American, Hanover, National Union and Interstate Fire insurance policy periods (.9); review and respond to emails re insurance coverage including emails to M. Reck and M. Pfau re evaluating claims under American, Hanover, National Union and Interstate Fire insurance policies (.4); send copies of National Union and Interstate Fire insurance policies to S. Markowitz (.1).	2.20	\$ 650.00/hr	\$ 1,430.00
08/02/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Kim re researching policy provisions in the Hanover insurance policies (.5); telephone conference with I. Scharf re preparation of charts fro S. Markowitz re tendering additional claims to Great American, Hanover, National Union and Interstate Fire insurance (.1); exchange emails with M. Reck re such claims (.1).	0.70	\$ 650.00/hr	\$ 455.00
08/05/2013	A107 - Communicate (other outside counsel): Telephone conference with S. Markowitz and J. Stang and counsel for Providence Washington, M. Brown and W. Pratt, re detailed review of the terms of the Plan and the Providence Washington Settlement Agreement.	1.90	\$ 650.00/hr	\$ 1,235.00

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Terms	Service Through
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08/07/2013	A107 - Communicate (other outside counsel): Review draft Providence Washington settlement agreement (.5) review latest draft of the Plan of Reorganization (.7); telephone conference with J. Stang re counter-offer to Arrowood (.1); telephone conference with S. Markowitz and S. Baldwin re counter-offer to Arrowood (.2); follow up email to M. Brown re Arrowood's request for copy of the draft Providence Washington settlement agreement (.1).	1.60	\$ 650.00/hr	\$ 1,040.00
08/08/2013	A107 - Communicate (other outside counsel): Telephone conference with Claimants' and Committee counsel re insurance and other issues (.9); exchange emails with S.Markowitz re tendering claims to Great American, National Union and Interstate Fire (.1); review counter-offer from Arrowood (.1); email J, Stang and S. Markowitz re responding to same (.1); email to S. Baldwin re Committee and Debtors' counter-counter offer (.1); review exchange of emails re Providence Washington's refusal to allow Arrowood's counsel to see draft settlement agreement (.1).	1.30	\$ 650.00/hr	\$ 845.00
08/09/2013	A107 - Communicate (other outside counsel): Review and respond to email from S. Baldwin re reaching settlement with Arrowood (.1); telephone conference J. Stang re same, re Providence Washington settlement and related issues (.3); email to claimants' counsel re Arrowood settlement (.1).	0.50	\$ 650.00/hr	\$ 325.00
08/12/2013	A107 - Communicate (other outside counsel): Review and respond to email from G. Budden re secondary evidence of insurance policies (.3); review and analyze legal research memo from J. Kim re Hanover action (1.1).	1.40	\$ 650.00/hr	\$ 910.00
08/13/2013	A107 - Communicate (other outside counsel): Exchange emails re finalizing and executing Providence Washington settlement agreement (.2); exchange emails with J. Kim re legal research (.1)	0.30	\$ 650.00/hr	\$ 195.00

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08/14/2013	A108 - Communicate (other external): Telephone call with claims department of Great American re tendering claims (.2); email exchange S. Markowitz re same (.1); review version 23 of the Plan of Reorganization (.6); telephone conference with J. Stang re same (.2).	1.10	\$ 650.00/hr	\$ 715.00
08/15/2013	A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status (.5); review revised insurance language in Plan and email to J. Stang re revision of same (.2).	0.70	\$ 650.00/hr	\$ 455.00
08/16/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Stang re Disclosure Statement and concerning Seattle Archdiocese insurance.	0.40	\$ 650.00/hr	\$ 260.00
08/18/2013	A103 - Draft/revise: Preparation of settlement agreement with Arrowood Indemnity Company and email to S. Markowitz and J. Stang.	0.90	\$ 650.00/hr	\$ 585.00
08/20/2013	A102 - Research: Analyze Maryland Casualty insurance policies and research related issues.	2.00	\$ 650.00/hr	\$ 1,300.00
08/21/2013	A103 - Draft/revise: Review draft disclosure statement and plan of reorganization (1.3); emails and telephone conference with J. Stang re same (.3); exchange emails re Arrowood settlement and re tender to Great American (.4).	2.10	\$ 650.00/hr	\$ 1,365.00
08/22/2013	A107 - Communicate (other outside counsel): Participate in telephone conference with Committee and claimants' counsel (1.0).	1.00	\$ 650.00/hr	\$ 650.00
08/26/2013	A107 - Communicate (other outside counsel): Telephone conference J. Amala re issues concerning Maryland Casualty policies.	1.40	\$ 650.00/hr	\$ 910.00

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Terms	Service Through
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08/26/2013	A103 - Draft/revise: Exchange emails with S. Markowitz re Arrowood settlement agreement (.1); preparation of revised Arrowood settlement agreement (1.5); telephone conference with J. Stang re issues concerning that agreement and it's relationship to the Providence Washington Settlement Agreement (.2); preparation of emails to counsel for Providence Washington re same (.2).	2.00	\$ 650.00/hr	\$ 1,300.00
08/28/2013	A103 - Draft/revise: Telephone conference with J. Stang re insurance implications of possible substantive consolidation of the Congregation of Christian Brothers and re changes to the filed plan of reorganization dealing with insurance issues (.8); preparation of revised Section 11.1-11.3 (.5); email to J. Stang re same (.1)	1.30	\$ 650.00/hr	\$ 845.00
08/30/2013	A107 - Communicate (other outside counsel): Review Hanover compliant (.5); telephone conference with J. Nolan regarding preparation of draft response to Hanover complaint (2.2); telephone conference J. Stang re same (.2); review J. Stang's comments regarding Section XI of the Plan and telephone conference re same (.4); review and revise Section XI of the Plan (1.5); email to J. Stang re same (.1)	4.90	\$ 650.00/hr	\$ 3,185.00

Total Hours	76.10 hrs
Total Legal Service	\$ 49,465.00
Total Invoice Amount	\$ 49,465.00

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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
11/06/2013	20118
Terms	Service Dates:
	9/1/2013--10/31/2013

Date	By	Services	Hours	Rates	Amount
09/02/2013		A103 - Draft/revise: Preparation of invoice and fee letter for June through August 2013 (.4).	0.40	\$ 650.00/hr	\$ 260.00
09/03/2013		A103 - Draft/revise: Review email from S. Baldwin re settlement agreement with Arrowood (.1); exchange emails with S. Markowitz and J. Stang re same (.1); revise agreement and send to parties (.2).	0.40	\$ 650.00/hr	\$ 260.00
09/06/2013		A104 - Review/analyze: Preliminary review of draft answer to declaratory judgment complaint prepared by J. Nolan.	0.60	\$ 650.00/hr	\$ 390.00
09/11/2013		A107 - Communicate (other outside counsel): Preparation of draft answer to Hanover complaint and related review of policies(1.2);related telephone conferences with J. Nolan (2.3).	3.50	\$ 650.00/hr	\$ 2,275.00
09/13/2013		A107 - Communicate (other outside counsel): Telephone conference with M. Litvak re choice of law issue re Hanover complaint.	0.10	\$ 650.00/hr	\$ 65.00
09/17/2013		A107 - Communicate (other outside counsel): Telephone conference with J. Stang re insurance issues (.2); review and respond to email from M. Litvak re choice of law (.1)	0.30	\$ 650.00/hr	\$ 195.00
09/19/2013		A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status and re potential mediation with other insurers.	0.80	\$ 650.00/hr	\$ 520.00
09/23/2013		A104 - Review/analyze: Review and analyze choice of law memorandum.	0.60	\$ 650.00/hr	\$ 390.00

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	9/1/2013--10/31/2013

09/30/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Brown, W. Pratt, J. Stang and I. Scharf re concerns raised by counsel for Brother Rice High School (.6); telephone conference with J. Stang and I. Scharf re status (.2)	0.80	\$ 650.00/hr	\$ 520.00
10/01/2013	A104 - Review/analyze: Telephone conference with J Stang (.3); review Providence Washington polices re objection to Providence Washington settlement filed by Bro. Rice High School (1.1).	1.40	\$ 650.00/hr	\$ 910.00
10/02/2013	A108 - Communicate (other external): Telephone conference with M. Brown, S. Markowitz, J. Stang and I. Scharf re responding to Bro. Rice High School's objection to the Providence Washington settlement agreement and re correspondence from counsel for Hanover (1.0); telephone conference with Judge Stong and counsel for the Debtors, Seattle Archdiocese, plaintiffs, insurers and the Committee re mediation (1.7).	2.70	\$ 650.00/hr	\$ 1,755.00
10/03/2013	A107 - Communicate (other outside counsel): Work on opposition to Brother Rice High School's objection to Providence Washington settlement agreement including related research (1.7); telephone conference with counsel for Interstate Fire re potential settlement and related issues (.8); telephone conferences with J. Stang and I. Scharf re same and re withdrawal of objection to Providence Washington settlement and other matters (.8).	3.30	\$ 650.00/hr	\$ 2,145.00

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Terms	Service Dates:
	9/1/2013--10/31/2013

10/04/2013	A107 - Communicate (other outside counsel): Review Brother Rice High School, Inc.'s conditional Withdrawal of Limited Objection and related follow up with J. Stang and I. Scharf re same and re preparation of response (1.1); telephone conference with counsel for PW (M. Brown, W. Pratt and L. Dyrska) and J. Stang re same (.7); research legal issues re same (.4);review emails re same and preparation of bullet points for response(.4).	2.60	\$ 650.00/hr	\$ 1,690.00
10/06/2013	A103 - Draft/revise: Review and revise Response to Brother Rice High School, Inc.'s Limited Objection to Motion to Approve Settlement with Providence Washington.	0.40	\$ 650.00/hr	\$ 260.00
10/07/2013	A101 - Plan and prepare for: Prepare for hearing on Motion to Approve Settlement with Providence Washington (.6); telephone conferences with I. Scharf and J.Stang re same (.3).	0.90	\$ 650.00/hr	\$ 585.00
10/08/2013	A109 - Appear for/attend: Attend (via Court Call) hearing on Motion to Approve Settlement with Providence Washington and other CBI matters (4.9); follow-up telephone conference with J. Stang (1.0); email to J. Stang and I. Scharf re selecting a mediator for mediation with Hanover (.1)	6.00	\$ 650.00/hr	\$ 3,900.00
10/09/2013	A107 - Communicate (other outside counsel): Make inquiries re selecting a mediator for mediation with Hanover and other CBOI insurers and related email to J. Stang and I. Scharf (.5); exchange emails with S. Markowitz re preparation of motion to approve settlement with Arrowood and related telephone conference with J. Stang (.2).	0.70	\$ 650.00/hr	\$ 455.00
10/11/2013	A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re mediation with insurers and status (.9); follow-up telephone conferences with J. Stang (.5)	1.40	\$ 650.00/hr	\$ 910.00

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Terms	Service Dates:
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10/11/2013	A107 - Communicate (other outside counsel): Telephone conference M. Reck and representatives of Bergen High School re search for insurance policies.	0.40	\$ 650.00/hr	\$ 260.00
10/11/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Brown, J. Stang and I. Scharf re issues concerning proposed order on Motion to Approve Providence Washington settlement agreement (.3); follow-up telephone conference with J. Stang and I. Scharf (.1); telephone conference with M. Pfau, J. Amala, J. Stang and I. Scharf regarding mediating with Chicago High Schools, Hanover and other insurers (.9); research recent cases re same (.9) and email to J. Stang and I. Scharf re same (.2).	2.40	\$ 650.00/hr	\$ 1,560.00
10/14/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Brown, W. Pratt and J. Stang (partial) re proposed Order Approving Settlement Agreement With Providence Washington.	0.80	\$ 650.00/hr	\$ 520.00
10/14/2013	A102 - Research: Telephone conference with L. Rainey re providing notice of the Plan to Medicare (.2); review CMS website re same and provide list of implicated CMS Regional Office to J. Stang (.3); research law re Hanover's Declaratory Relief lawsuit and related mediation (1.9).	2.40	\$ 650.00/hr	\$ 1,560.00
10/15/2013	A102 - Research: Telephone conferences with J. Stang re issues related to mediating with Seattle Archdiocese and its insurers and re Hanover (.4); continue to research legal issues re same (1.6).	2.00	\$ 650.00/hr	\$ 1,300.00

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Terms	Service Dates:
	9/1/2013--10/31/2013

10/18/2013	A107 - Communicate (other outside counsel): Review and exchange emails (.4); telephone conference with counsel for Interstate Fire and I. Scharf re mediation (.6); telephone conference with M. Pfau, J. Amala, I.Scharf and J. Stang re Seattle Archdiocese mediation (.5); telephone conference with counsel for Brother Rice High School, Hanover, Interstate Fire and the Committee re mediation (.7); telephone conference with counsel for Interstate Fire and I. Scharf (.2).	2.40	\$ 650.00/hr	\$ 1,560.00
10/19/2013	A104 - Review/analyze: Review draft mediation brief.	0.50	\$ 650.00/hr	\$ 325.00
10/20/2013	A107 - Communicate (other outside counsel): Review Seattle Archdiocese analysis of claims and related chart and compare to policies (.8); exchange several emails with Seattle Archdiocese's counsel re same (.5).	1.30	\$ 650.00/hr	\$ 845.00
10/21/2013	A101 - Plan and prepare for: Preparation for mediation including evaluating extent of insurer liability (and preparation of related chart (4.1); telephone conferences with counsel for Seattle AD, claimants' and Committee counsel and related emails (1.1).	5.20	\$ 650.00/hr	\$ 3,380.00
10/22/2013	E110 - Out-of-town travel: MEALS 10/22--26/2013 FOR CBI/SEATTLE AD MEDIATION (SEE 3 PAGE RECEIPT DOCUMENT ATTACHED TO HOTEL EXPENSE)			\$ 85.09
10/22/2013	E110 - Out-of-town travel: UNITED AIRLINES LAX-JFK-LAX FOR CBI/SEATTLE ARCHDIOCESE MEDIATION			\$ 840.80
10/22/2013	A112 - Travel: Travel from Pacific Palisades to New York for CBI/Seattle AD mediation (7.8 @ 50% =3.9).	3.90	\$ 650.00/hr	\$ 2,535.00
10/22/2013	A107 - Communicate (other outside counsel): Review coverage charts re mediation (.6); meeting with claimants' and Committee counsel re Seattle mediation (1.0).	1.60	\$ 650.00/hr	\$ 1,040.00

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10/23/2013	A109 - Appear for/attend: Pre and post mediation meetings with claimants' and Committee counsel re mediation (2.8); travel to and from Brooklyn court (1.1 @50% = .5); attend mediation re Seattle claims (5.5).	8.80	\$ 650.00/hr	\$ 5,720.00
10/24/2013	A109 - Appear for/attend: Attend mediation before Judge Stong (9.1); meeting with claimants' counsel (.4); follow up re same (.2); travel to and from court in Brooklyn (1.2 @ 50%=.6).	10.30	\$ 650.00/hr	\$ 6,695.00
10/25/2013	A109 - Appear for/attend: Attend mediation (9.5); travel to and from Brooklyn court (1.4 @ 50% = .7).	10.20	\$ 650.00/hr	\$ 6,630.00
10/26/2013	E110 - Out-of-town travel: RESIDENCE INN BY MARRIOTT, 10/22/2013--10/26/2013 FOR CBI/SEATTLE MEDIATION			\$ 1,840.84
10/26/2013	E110 - Out-of-town travel: TAXI TO JFK FROM MANHATTAN AND FROM LAX TO PAC. PALI.10/26/2013 FOR CBI/SEATTLE AD MEDIATION (SEE 3 PAGE RECEIPT DOCUMENT ATTACHED TO HOTEL EXPENSE)			\$ 127.50
10/26/2013	E110 - Out-of-town travel: TAXI TO JFK FROM MANHATTAN AND FROM LAX TO PAC. PALI.10/26/2013 FOR CBI/SEATTLE AD MEDIATION (SEE 3 PAGE RECEIPT DOCUMENT ATTACHED TO HOTEL EXPENSE)			\$ 127.50
10/26/2013	A112 - Travel: Travel New York to Pacific Palisades (11.1 @ 50% = 5.5; Note: 2-hour flight delay)	5.50	\$ 650.00/hr	\$ 3,575.00
10/31/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and re mediation (.9); review and respond to emails re mediation session with Hanover and other insurers (.2).	1.10	\$ 650.00/hr	\$ 715.00

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Total Hours	85.70 hrs
Total Legal Service	\$ 55,705.00
Total Expenses	\$ 3,021.73
Total Invoice Amount	\$ 58,726.73

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12/02/2013	20120
Terms	Service Through
	11/30/2013

Date	By	Services	Hours	Rates	Amount
11/01/2013		A107 - Communicate (other outside counsel): Telephone conferences with M. Pfau re settlement negotiations with Seattle Archdiocese.	0.50	\$ 650.00/hr	\$ 325.00
11/05/2013		A107 - Communicate (other outside counsel): Review emails re scheduling mediation (.1); review and respond to email from J. Amala re computing exposure of CBOI's insurers (.2).	0.30	\$ 650.00/hr	\$ 195.00
11/06/2013		A107 - Communicate (other outside counsel): Telephone conference with M. Reck re potential mediation of Chicago and other CBOI claims and related issues (.5); telephone conference with I. Scharf re same (.3); review letter forwarded by S. Markowitz from counsel for Liberty Mutual, M. Marrick, re requests for documentation in support of settlement with Liberty Mutual(responsible for Great American 1973-76-79 policies) (.2); follow up telephone call re same, mediation and re Plan with J. Stang and I. Scharf;(7); telephone call re letter from M. Marrick with S. Markowitz and J. Stang (.7).	2.40	\$ 650.00/hr	\$ 1,560.00
11/07/2013		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and re potential mediation with Hanover and Liberty Mutual (.5); follow up call and leave message for J. Amala re same (.1).	0.60	\$ 650.00/hr	\$ 390.00
11/07/2013		A103 - Draft/revise: Preparation of invoice and fee latter for September and October 2013.	0.50	\$ 650.00/hr	\$ 325.00
11/11/2013		A107 - Communicate (other outside counsel): Telephone conference with J. Stang re Medicare reporting and "insurance neutrality" provisions of the Plan (.2); begin review of proposed Plan insert from M. Brown on behalf of Providence Washington re Medicare reporting (.2).	0.40	\$ 650.00/hr	\$ 260.00

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11/12/2013	A108 - Communicate (other external): Detailed review of proposed Plan insert from M. Brown on behalf of Providence Washington re Medicare reporting provisions of the Plan (.4); telephone conference J. Stang re same (.2); telephone conference with W. Pratt re same (.3); telephone conference L. Rainey of NuQuest re same (.2) and review CMS links (.2).	1.30	\$ 650.00/hr	\$ 845.00
11/13/2013	A102 - Research: Exchange emails and telephone conference with M. Pfau re tentative settlement with Seattle Archdiocese and re being able to pursue non-settling insurers if they do not accept reasonable settlement demand (.5); review Interstate Fire policy and research law re whether underlying Lloyd's policies need to be exhausted to trigger Interstate Fire's policy obligation (1.1); send email to J. Murray (.1).	1.70	\$ 650.00/hr	\$ 1,105.00
11/18/2013	A107 - Communicate (other outside counsel): Telephone conference with I. Scharf and (partial) J. Stang re Medicare reporting and re continuing to pursue coverage case against Hanover and pursuing it against other non-settling CBOI insurers.	1.30	\$ 650.00/hr	\$ 845.00
11/19/2013	A107 - Communicate (other outside counsel): Telephone conference with M. Pfau re pursuing claims against non-settling insurers of CBOI (.6); telephone conference with I. Scharf re same and re preparation of related charts (.5); telephone conference with J. Stang re same and re related provision of the Plan and modifications to provision re channeling injunction(.6); email to W. Pratt re Providence Washington's proposed changes to the Medicare reporting provisions of the Plan (.1); email to M. Reck re claims against the non-settling insurers of CBOI (.1) .	1.90	\$ 650.00/hr	\$ 1,235.00

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	11/30/2013

11/20/2013	A107 - Communicate (other outside counsel): Review and analyze chart re claims during coverage periods of non-settling CBOI insurers (.4); telephone conferences with I. Scharf re same (.4); telephone conference with M. Brown and W. Pratt (and partial with I. Scharf) re Medicare reporting provisions of the Plan (.8); telephone conference with M. Reck re pursuing coverage claims against non-settling CBOI insurers (.6); telephone conference with J. Stang re provisions of the Plan relating to Site and Debtors policies and related issues (1.0).	3.20	\$ 650.00/hr	\$ 2,080.00
11/20/2013	A102 - Research: Research Illinois law re insurers' obligations to defend and settle claims.	1.10	\$ 650.00/hr	\$ 715.00
11/21/2013	A107 - Communicate (other outside counsel): Telephone conferences with claimants and Committee counsel re pursuing coverage action against non-settling insurers and various plan provisions regarding insurance and related matters (3.7).	3.70	\$ 650.00/hr	\$ 2,405.00
11/21/2013	A102 - Research: Review and analyze recent Washington Court of Appeals case, <i>Quellos Group v Federal Ins. Co.</i> and other authorities concerning question of whether Lloyd's policies need to be exhausted in order to trigger excess coverage of Interstate Fire and send related email to M. Pfau, D. Cochran, J. Amala and J. Erickson.	0.90	\$ 650.00/hr	\$ 585.00
11/22/2013	A107 - Communicate (other outside counsel): Telephone conference with counsel for Brother Rice High School, Inc., M. Pfau and M. Reck re potential mediation and related issues (.6); review draft letter sent by J. Amala to be sent to M. Patterson re settlement with Seattle Archdiocese and send email re my comments (.4)	1.00	\$ 650.00/hr	\$ 650.00
11/22/2013	A104 - Review/analyze: Review and revise Plan (1.6); related telephone conference with J. Stang (.1).	2.40	\$ 650.00/hr	\$ 1,560.00

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Terms	Service Through
	11/30/2013

11/25/2013	A107 - Communicate (other outside counsel): Telephone conferences with J. Stang re Plan provisions that effect insurance and other related issues (.5); telephone conference with D. Cochran and J. Amala re settlement with Seattle AD and provisions of agreement regarding non-settling insurers (.7); review Fireman's Fund /Pacific Indemnity proposed "insurance neutrality" provision (.5); email to J. Stang re same (.3).	2.00	\$ 650.00/hr	\$ 1,300.00
11/26/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Collen re proposed insurance neutrality provision (.4); telephone conference with J. Stang re same (.2)	0.60	\$ 650.00/hr	\$ 390.00
11/27/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Collen, S. Gordon, I. Scharf and J. Stang re proposed insurance neutrality provision (1.0); telephone conference with I. Scharf re same (.1); telephone conference with J. Stang re same (.1).	1.20	\$ 650.00/hr	\$ 780.00

Total Hours	27.00 hrs
Total Legal Service	\$ 17,550.00
Total Invoice Amount	\$ 17,550.00

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In Re: CHRISTIAN BROS. INST., ET AL.

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01/24/2014	20122
Terms	Service Through
	12/31/2013

Date	By	Services	Hours	Rates	Amount
12/01/2013		A103 - Draft/revise: Preparation of revised insurance neutrality provision and review and make related changes to other sections of the Plan.	2.30	\$ 650.00/hr	\$ 1,495.00
12/02/2013		A107 - Communicate (other outside counsel): Telephone conferences with J. Stang re sections of the Plan (.2); review and respond to emails from S. Gordon, J. Collen, J. Stang and I. Scharf re insurance neutrality provisions of the Plan (.3); review and respond to emails from M. Pfau and J. Amala re settlement with Seattle AD and review letter from M. Pfau to M. Patterson re same (.2); place call and leave message for J. Murray (.1).	0.80	\$ 650.00/hr	\$ 520.00
12/02/2013		A102 - Research: Research and analyze insurance law re potential second amended Plan (1.6); telephone conference with J. Stang re same (.1); emails to J. Kim re same (.2).	1.90	\$ 650.00/hr	\$ 1,235.00
12/04/2013		A107 - Communicate (other outside counsel): Telephone conference with J. Murray and W. Crowley re settlement with Seattle AD including regarding SAD/Congregation of Christian Bros. insurers (.5); telephone conferences with J. Amala and with D. Cochran and J. Amala re same (.5); telephone conference with I. Scharf re same (.2); call and leave message and email to J. Murray re same (.1); telephone conference with J. Stang re same and re issues related to the Plan (.8).	2.10	\$ 650.00/hr	\$ 1,365.00
12/04/2013		A102 - Research: Telephone conference with J. Kim re research concerning assignment of policies post-occurrence (.2); follow up research re same (.9); review Plan terms re same (.6); review insurance neutrality provisions re same(.2).	1.90	\$ 650.00/hr	\$ 1,235.00

Law Offices of Paul A. Richler
15332 Antioch Street,
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INVOICE

In Re: CHRISTIAN BROS. INST., ET AL.

Invoice Date	Invoice Number
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Terms	Service Through
	12/31/2013

12/05/2013	A107 - Communicate (other outside counsel): Telephone conference with Committee's and claimants' counsel re status (.7); telephone conference with J. Stang and I. Scharf re changes to Plan (.3); telephone conference with J. Stang re change to Plan provision re definition of Insurance Claims (.3).	1.30	\$ 650.00/hr	\$ 845.00
12/09/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Amala re status of settlement discussions with Seattle AD concerning the three claimants not resolved in the overall agreement and whether the settlement demand on their behalf will be forwarded to Lloyd's by Seattle AD.	0.60	\$ 650.00/hr	\$ 390.00
12/10/2013	A107 - Communicate (other outside counsel): Telephone conferences with J. Stang re Plan status, status of settlement with Seattle AD and preparation of draft agreement to fund coverage litigation with Non-Settling Insurers(.7).	0.70	\$ 650.00/hr	\$ 455.00
12/10/2013	A103 - Draft/revise: Continue preparation of draft agreement for funding the insurance coverage litigation and review of related Plan Provisions.	2.60	\$ 650.00/hr	\$ 1,690.00
12/13/2013	A107 - Communicate (other outside counsel): Review letter from M. Patterson re settlement between Seattle AD and Pfau clients and email to J. Amala re same.	0.40	\$ 650.00/hr	\$ 260.00
12/15/2013	A107 - Communicate (other outside counsel): Telephone conference with J. Amala re tentative settlement with Seattle AD and follow up with J. Murray re Patterson letter (.5); preparation of email to J. Murray (.1).	0.60	\$ 650.00/hr	\$ 390.00

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12/18/2013	A107 - Communicate (other outside counsel): Review and analyze Interstate Fire 1978-79 CBI policy re dropdown and other issues related to settlement discussions and related research of law (.9); telephone conference with M. Reck, J. Amala and I. Scharf re evaluating claims in order to make a demand tomorrow during settlement discussions with counsel for Interstate Fire re its 1978-79 CBI policy and re demand for release of Congregation in Seattle AD settlement (1.0).	1.90	\$ 650.00/hr	\$ 1,235.00
12/19/2013	A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status (.4); telephone conference with S. Gordon, R. Lawrence and I. Scharf re potential settlement with Interstate Fire and continue with I. Scharf re follow-up (1.0).	1.40	\$ 650.00/hr	\$ 910.00
12/21/2013	A107 - Communicate (other outside counsel): Review proposed draft letter from M. Pfau to M. Patterson re status of the Congregation as insureds and exchange emails re same (.3).	0.30	\$ 650.00/hr	\$ 195.00
12/23/2013	A107 - Communicate (other outside counsel): Review Section 15.4 of the Plan, compare it to the definition of "Abuse Claimant" and exchange emails re inconsistency between the two (.4); review and analyze reservation of rights letter from Liberty Mutual (.4) telephone conference with J. Stang re same and re various other issues (.4).	1.20	\$ 650.00/hr	\$ 780.00
12/24/2013	E110 - Out-of-town travel: Return airfare LAX to JFK for Settlement meeting with objecting insurers and Plan Confirmation Hearing			\$ 592.80
12/26/2013	A104 - Review/analyze: Exchange emails with J. Amala re Seattle AD settlement (.2); telephone conference with J. Amala and M Pfau re same (.3); review proposed confirmation order and email to J. Stang re same (.6); review emails and attachments re insurance neutrality (.4); further research re insurance neutrality and assignability of insurance rights and email to J. Stang and I.Scharf re same (1.6).	3.10	\$ 650.00/hr	\$ 2,015.00

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12/27/2013	A107 - Communicate (other outside counsel): Exchange emails re valuing claims against CBI and CBOI in Interstate Fire's policy period and related chart prepared by I. Scharf (.3); telephone conference with M. Reck, J. Amala and I.Scharf re same (partial with J. Stang) (.8); telephone conference with S. Gordon, R. Lawrence and J. Stang re settlement offer to Interstate Fire and re language of insurance neutrality provision (.7); follow-up telephone conference with J. Stang re same (.2).	2.00	\$ 650.00/hr	\$ 1,300.00
12/31/2013	A107 - Communicate (other outside counsel): Telephone conferences with J. Collen, S. Gordon and J. Stang re assignment of insurance rights and re insurance neutrality provisions of the Plan (1.0); telephone conference with J. Collen and J.Stang re status of settlement negotiations with Seattle AD (.3); follow up telephone conferences with J. Stang and I. Scharf (.2); place call to J. Amala (.1).	1.60	\$ 650.00/hr	\$ 1,040.00

Total Hours	26.70 hrs
Total Legal Service	\$ 17,355.00
Total Expenses	\$ 592.80
Total Invoice Amount	\$ 17,947.80

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In Re: CHRISTIAN BROS. INST., ET AL.

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02/10/2014	20123
Terms	Service Through
	01/24/2014

Date	Services	Hours	Rates	Amount
01/01/2014	A102 - Research: Research law and analyze cases re issues raised in telephone conference by counsel for Chubb(Pacific Indemnity) and Interstate Fire.	2.10	\$ 650.00/hr	\$ 1,365.00
01/02/2014	A107 - Communicate (other outside counsel): Telephone conference with Committee and Claimants' counsel re status, objections to the Plan and Plan Confirmation (1.1); review Objection to the Plan filed by Pacific Indemnity/Chubb (.4); continue to review cases re same (.7); telephone conferences with J. Stang and I. Scharf (and partial S. Markowitz)re responding to Objection to the Plan (2.4).	4.60	\$ 650.00/hr	\$ 2,990.00
01/03/2014	A107 - Communicate (other outside counsel): Telephone conference with J. Stang re telephone call with counsel for objecting insurers (.5); telephone conference with J. Collen, S. Gordon, T. Thorton, J. Stang and S. Markowitz re same (1.7); preparation of revised provisions of the Plan re assignment of insurance, appointment of Trustee to enforce insurance rights and insurance neutrality (2.8); begin preparation of response to Insurers' Objections and related research (1.9); further telephone conference with J. Stang re preparation of response to Insurers' Objections (.5).	7.40	\$ 650.00/hr	\$ 4,810.00
01/04/2014	A103 - Draft/revise: Review and revise memorandum of law re Plan Confirmation (.6); preparation of response to Pacific Indemnity's objection to plan confirmation (3.9).	4.50	\$ 650.00/hr	\$ 2,925.00
01/05/2014	A104 - Review/analyze: Revise judgement reduction provision and telephone conference with I. Scharf re same (.4); telephone conference with J. Stang re same and re response to Pacific Objection (.2); preparation of further revised response to Pacific Objection (1.1),	1.70	\$ 650.00/hr	\$ 1,105.00
01/07/2014	A107 - Communicate (other outside counsel): Meeting with S. Markowitz and J. Stang re negotiations with insurers tomorrow and re preparation for hearing.	0.50	\$ 650.00/hr	\$ 325.00

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02/10/2014	20123
Terms	Service Through
	01/24/2014

Date	Day	Description	Hours	Rate	Amount
01/07/2014	T	A112 - Travel: Travel from Pacific Palisades to Manhattan for Confirmation Hearing and related settlement meeting with objecting insurers (8.6 @ 50%=4.3).	4.30	\$ 650.00/hr	\$ 2,795.00
01/08/2014	NY	A107 - Communicate (other outside counsel): Meeting, in person and telephonic, with counsel for Pacific Indemnity and other objecting insurers re revising Plan provisions and proposed order confirming the Plan in connection with withdrawal of Pacific Indemnity's and other insurers' objection to the Plan.	9.90	\$ 650.00/hr	\$ 6,435.00
01/09/2014	NY	A109 - Appear for/attend: Attend confirmation hearing and related meetings with Non-Settling Insurers (3.0); travel to and from court in White Plains (2.4 @50% = 1.2).	4.20	\$ 650.00/hr	\$ 2,730.00
01/10/2014	T	E110 - Out-of-town travel: Taxi LAX to Pacific Palisades			\$ 67.75
01/10/2014	T	A112 - Travel: Travel from Manhattan to Pacific Palisades (8.9 @ 50% = 4.5); review emails re filed Plan and Confirmation Order (.1).	4.60	\$ 650.00/hr	\$ 2,990.00
01/17/2014		A103 - Draft/revise: Meeting with J. Stang re agreement for funding insurance coverage litigation (.8); continue to review and revise agreement for funding insurance coverage litigation and email revision to J. Stang (.6).	1.40	\$ 650.00/hr	\$ 910.00
01/21/2014		A107 - Communicate (other outside counsel): Telephone conference with J. Amala re "mediating" with Interstate Fire (.3); telephone conference with I. Scharf re settlement call with Interstate Fire (.4); telephone conference with R. Lawrence, S. Gordon and I. Scharf re settlement issues (.5); follow-up telephone conference with I. Scharf (.2); exchange emails with counsel re same (.2).	1.10	\$ 650.00/hr	\$ 715.00
01/23/2014		A107 - Communicate (other outside counsel): Telephone conference with Committee and claimants' counsel re status and re litigation with non-settling insurers (1.1); telephone conference with J. Stang re funding coverage litigation (.3).	1.40	\$ 650.00/hr	\$ 910.00

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01/24/2014		A107 - Communicate (other outside counsel): Telephone conference with claimants' and Committee counsel re status and re claims against non-settling insurers (1.1); follow-up telephone conference with J. Stang re alternative billing arrangements for insurance coverage litigation (.3).	1.40	\$ 650.00/hr	\$ 910.00
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Total Hours	49.10 hrs
Total Legal Service	\$ 31,915.00
Total Expenses	\$ 67.75
Total Invoice Amount	\$ 31,982.75

EXHIBIT F

CERTIFICATION OF PAUL A. RICHLER

Law Offices of Paul A. Richler
15332 Antioch Street,
Ste. 305
Pacific Palisades, CA 90272
Telephone: (310) 862-0045

*Special Insurance Counsel to the
Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE CHRISTIAN BROTHERS' INSTITUTE,
et al.,

Debtors.

Chapter 11 Case

Case No. 11-22820 (RDD)
(Jointly Administered)

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF SECOND AND FINAL
APPLICATION OF LAW OFFICES OF PAUL A. RICHLER FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS SPECIAL INSURANCE COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

I, Paul A. Richler, hereby certify that:

1. I am a partner of the Law Offices of Paul A. Richler (the "Richler Firm"), special insurance counsel to the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned cases (the "Cases"). I submit this certification with respect to the Richler Firm's compliance with the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "UST Guidelines") and General Order M-389, Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 25, 2009 (the "Local Guidelines" and, together with the UST Guidelines, the "Guidelines").

2. This Certification is made in connection with the *Second and Final Application of Law Offices of Paul A. Richler for Compensation of Services Rendered and Reimbursement of Expenses as Special Insurance Counsel to the Official Committee of Unsecured Creditors* (the "First Fee Application") in accordance with the Local Guidelines.

3. The Richler Firm has not entered into any agreement, written or oral, express or implied, with the Office of the United States Trustee (the "U.S. Trustee"), with the Reorganized Debtors, with any creditor or any other party in interest, or with any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Reorganized Debtors, other than as described in the Second and Final Fee Application.

4. In accordance with section 504 of Title 11 of the United States Code (the "Bankruptcy Code"), no agreement or understanding exists between the Richler Firm and any other entity or individual for the division of such compensation as the Richler Firm may receive for services rendered in connection with this case, nor will any division prohibited by section 504 of the Bankruptcy Code be made by the Richler Firm.

5. I certify that: (i) I have read the Second and Final Fee Application; (ii) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines; (iii) the fees and disbursements sought are billed at rates in accordance with those customarily charged by the Richler Firm and generally accepted by its clients; and (iv) in providing a reimbursable service, the Richler Firm does not make a profit on that service, whether the service is performed by the Richler Firm in-house or through a third party.

6. Counsel to the Reorganized Debtors, former counsel to the Committee, the Trustee, and the U.S. Trustee are being served with a copy of the Second and Final Fee Application.

Dated: Pacific Palisades, CA
February 26, 2014

LAW OFFICES OF PAUL A. RICHLER

/s/ Paul A. Richler

Law Offices of Paul A. Richler
15332 Antioch Street,
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Telephone: (310) 862-0045

*Special Insurance Counsel to the
Official Committee of Unsecured Creditors*