

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
 :
THE CHRISTIAN BROTHERS' INSTITUTE, *et al.* : Case No.: 11-22820 (RDD)
 :
 Debtors. : (Jointly Administered)
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**ORDER DISCHARGING OMNI MANAGEMENT GROUP, LLC OF ITS
DUTIES AND RESPONSIBILITIES AS (I) CLAIMS, NOTICING, BALLOTING,
AND ADMINISTRATIVE AGENT FOR THE DEBTORS, AND
(II) AS AGENT OF THE BANKRUPTCY COURT**

Upon consideration of the motion, dated April 2, 2014 (the "Motion") of the above-captioned reorganized debtors (the "Reorganized Debtors") for entry of an order discharging Omni Management Group, LLC ("Omni") of its duties and responsibilities as (i) claims, noticing, balloting, and administrative agent for the Reorganized Debtors, and (ii) as agent of the Bankruptcy Court; and based upon the representations in the Motion, no further notice of or a hearing on the Motion being required; and, after due deliberation, good and sufficient cause appearing to grant the requested relief, there being no more tasks for Omni to perform, it is

ORDERED THAT:

1. The Motion is GRANTED;
2. Subject to compliance with the provisions of paragraph 3 of this Order, Omni is discharged as claims, noticing, balloting, and administrative agent;
3. Within three (3) business days of the date of this Order, Omni will communicate with the Clerk of this Court to determine the disposition of the proofs of claim currently in Omni's possession, as well as the disposition of the claims registers and any other information required by the Clerk.

Dated: White Plains, New York
April 4, 2014

/s/Robert D. Drain
HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE