

Class Fund

In 2011, two separate class actions were brought against AgFeed Industries and certain of its current and former officers and directors in the United States District Court of the Middle District of Tennessee, which was consolidated as *Blitz v. AgFeed Industries, Inc., et al.*, Case No. 3-11-cv-0992. On or about September 8, 2014, the class action plaintiffs, debtors, and certain defendants entered into a stipulation and settlement release agreement that fully resolved all issues between the parties.

You may have received a notice regarding this settlement. The court authorized counsel to notify people who purchased AgFeed Industries securities during the class period about the proposed settlement. The notice provided details regarding the litigation, the settlement, and eligibility.

As a result of the Class Action Settlement, the Plan provides for a \$4.785 million Class Fund. This amount represents the class plaintiffs' allowed claim in the amount of \$7.0 million less allowed professional fees and expenses approved by the Tennessee District Court. The class consists of all person or entities that purchased AgFeed securities during March 16, 2009 through September 29, 2011.

To determine whether you are eligible to receive a distribution from the class fund and for further information regarding the settlement, go to:

<https://www.agfeedsecuritieslitigation.com/Home/FAQ>

If you are unsure whether you are covered by the settlement after reviewing the website, you can call or email the claims administrator at (800) 625-7675, or send an email to: info@AgFeedSecuritiesLitigation.com

http://omnimgt.com/CMSVol2/pub_46718/540109_UpdateOnDistribution.pdf

[Update on Class Action Distribution](#)