

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF NORTH CAROLINA  
Charlotte Division**

IN RE:

GARLOCK SEALING TECHNOLOGIES  
LLC, et al.,

Debtors.<sup>1</sup>

Case No. 10-BK-31607

Chapter 11

Jointly Administered

**NOTICE OF CONFIRMATION HEARING AND BAR DATE**

**PLEASE TAKE NOTICE** that on January 14, 2015 the debtors and debtors-in-possession (collectively, the “Debtors”) filed their Second Amended Plan of Reorganization, dated January 14, 2015 (as it may be further amended, the “Plan”), and on January 16, 2015 filed a Disclosure Statement with respect to the Plan (as it may be further amended, the “Disclosure Statement”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, after notice and a hearing pursuant to Bankruptcy Code § 1125, the Bankruptcy Court approved the Disclosure Statement as providing adequate information for Holders of Claims and Equity Interests to make a decision as to whether to vote to accept or to reject the Plan, and approved accompanying statements by the Future Asbestos Claimants’ Representative and Official Committee of Asbestos Personal Injury Claimants.

**PLEASE TAKE FURTHER NOTICE that the Plan proposes injunctions, including the Parent Settlement Enforcement Injunction, that would protect Coltec Industries Inc. (“Coltec”) and other affiliates of the Debtors (collectively, the “Released Parties”) from certain claims by all Entities, including all GST Asbestos Claimants (Current and Future). The Plan proposes that Garlock will settle, release, and extinguish any and all claims that are or would have been property of any Debtor’s Estate against any Released Party and to permanently enjoin all Entities from asserting any such claim against any Released Party after the Effective Date. The Released Parties protected by the injunction are defined in section 1.1.110 of the Plan and include Coltec, its parent EnPro Industries Inc., any other affiliate (as defined in section 1.1.3 of the Plan, including the entities listed on Exhibit C to the Plan), and any past, present, or future representative of Coltec, EnPro, any other**

---

<sup>1</sup> The debtors in these jointly administered cases are Garlock Sealing Technologies LLC; Garrison Litigation Management Group, Ltd.; and The Anchor Packing Company.

<sup>2</sup> All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

**affiliate, or the Debtors. All entities would be subject to the injunction, including all GST Asbestos Claimants, Current and Future. The claims released are described in section 1.1.109 of the Plan, and the terms of the settlement are described in sections 1.1.95, 1.1.97, and 7.4 of the Plan. The terms of the injunction are described in section 8.2 of the Plan. You should read the Plan and the Disclosure Statement for a more complete discussion of how the injunction will operate and affect your rights. You may need to consult your attorney.**

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has also entered an Order Approving Disclosure Statement and Establishing Asbestos Claims Bar Date and Procedures for Solicitation (the “Voting and Bar Date Order”). The Voting and Bar Date Order establishes procedures for Holders of Claims and Interests in certain Classes to vote to accept or to reject the Plan, and establishes a bar date by which holders of certain GST Asbestos Claims must file proofs of claim.

### **VOTING PROCEDURES**

**PLEASE TAKE FURTHER NOTICE** that the Voting and Bar Date Order (i) establishes procedures for solicitation and tabulation of votes on the Plan, (ii) approves the form of ballots and master ballots, (iii) approves the form and content of notice to Holders of Claims and Interests, and the manner of giving notice, and (iv) establishes dates and deadlines in connection with confirmation of the Plan. The Voting and Bar Date Order establishes the deadline by which votes to accept or to reject the Plan must be ***actually received*** by Rust Consulting/Omni Bankruptcy (the “Balloting Agent”) as **October 6, 2015** (the “Voting Deadline”).

### **ASBESTOS CLAIMS BAR DATE**

**PLEASE TAKE FURTHER NOTICE THAT** the Voting and Bar Date Order also establishes a bar date for filing proofs of claim for Bar Date GST Asbestos Claims.

A “**Bar Date GST Asbestos Claim**” is any GST Asbestos Claim based on an asbestos-related disease that was diagnosed on or before August 1, 2014, for which a lawsuit against any defendant or a claim against any asbestos trust was filed on or before August 1, 2014, excluding any Settled GST Asbestos Claim for which a proof of claim was filed on or before September 30, 2014. For avoidance of doubt, the term Bar Date GST Asbestos Claim includes (i) any GST Asbestos Claim against Garlock or Garrison that is evidenced or liquidated by a written judgment entered before June 5, 2010, and (ii) any Settled GST Asbestos Claim seeking treatment as an unliquidated GST Asbestos Claim because a proof of claim was not filed for such Settled GST Asbestos Claim on or before the Settled Asbestos Claims Bar Date, September 30, 2014.

Under the Voting and Bar Date Order, the Court established **October 6, 2015** (the “**Asbestos Claims Bar Date**”) as the last date for all persons who have a Bar Date GST Asbestos Claim to file proofs of claim in accordance with the instructions in Section III below.

## I. **WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim if you wish to assert a Bar Date GST Asbestos Claim. Any person having such a claim must file a proof of claim on or before **October 6, 2015**, the Asbestos Claims Bar Date for all such claims.

The form of proof of claim for Bar Date GST Asbestos Claims shall be either of the following, as applicable (an "Asbestos Proof of Claim Form"):

- a. For holders of Bar Date GST Asbestos Claims that are based on alleged pleural or peritoneal mesothelioma, lung or laryngeal cancer, or asbestosis, allegedly caused by exposure to asbestos released from asbestos-containing gaskets or packing manufactured, produced, fabricated, distributed, supplied, marketed, or sold by Garlock, the Asbestos Proof of Claim Form shall be the Ballot for Class 4 Current GST Asbestos Claimants or the Ballot for Class 6 Pre-Petition Judgment GST Asbestos Claimants (as applicable). Attorneys representing multiple Class 4 claimants may use the form of master ballot for Class 4 Current GST Asbestos Claimants as the Asbestos Proof of Claim Form for all such claimants.
- b. For any other Bar Date GST Asbestos Claimants, the Asbestos Proof of Claim Form shall be Official Bankruptcy Form No. 10.

## II. **WHO DOES NOT NEED TO FILE A PROOF OF CLAIM**

The Asbestos Claim Bar Date and the need to file a proof of claim apply only to holders of Bar Date GST Asbestos Claims. You do not need to file a proof of claim as directed in this Notice if you have any other kind of claim, including the following types of claims. However, there may be other notices given concerning some of the kinds of claims below that require the filing of proofs of claims prior to a separately identified date:

- A. A claim that is an asbestos-related personal injury or wrongful death claim which is not a Bar Date GST Asbestos Claim,
- B. A claim (i) for benefits under a state-mandated workers' compensation system, which a past, present, or future employee of Garlock or Garrison, or their predecessors, is receiving, or may in the future have a right to receive, or (ii) for reimbursement brought by any insurance company or state agency as a result of payments made to or for the benefit of such employees under such a system, and fees and expenses incurred under any insurance policies, laws, or regulations covering such employee claims, excluding any right of an employee that exists outside of such state workers' compensation system, or
- C. A Settled GST Asbestos Claim that was required to be filed on or before September 30, 2014 by the Order on Debtors' Motion to Establish Bar Date for Settled Asbestos Claims and Related Relief (July 9, 2014) (Docket No. 3854).

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS OR IF THE CLAIM YOU HELD AGAINST THE DEBTORS HAS BEEN PAID IN FULL.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE YOU HAVE A CLAIM.**

### **III. WHEN AND WHERE TO FILE**

For any Bar Date GST Asbestos Claim to be validly and properly filed, a claimant must complete and submit the appropriate Asbestos Proof of Claim Form to the Balloting Agent, so as to be actually received by the Balloting Agent on or before the Asbestos Claims Bar Date, by first-class mail or courier, at the following address:

Garlock Sealing Technologies LLC, et al.  
c/o Rust Consulting/Omni Bankruptcy  
Attn: Balloting Agent  
5955 DeSoto Avenue, Suite 100  
Woodland Hills, CA 91367

### **IV. EFFECT OF NOT FILING A CLAIM**

**ANY HOLDER OF A BAR DATE GST ASBESTOS CLAIM WHO FAILS TO FILE AN ASBESTOS PROOF OF CLAIM FORM WITH THE BALLOTING AGENT IN ACCORDANCE WITH THE VOTING AND BAR DATE ORDER ON OR BEFORE THE ASBESTOS CLAIMS BAR DATE SHALL BE SUBJECT TO SUCH LEGAL CONSEQUENCES AS THE BANKRUPTCY CODE MAY PRESCRIBE OR PERMIT, WHICH MAY INCLUDE DISALLOWANCE OF THE UNTIMELY FILED BAR DATE GST ASBESTOS CLAIM AND THE BARRING, ESTOPPING, AND ENJOINING OF THE HOLDER THEREOF FROM ASSERTING ANY BAR DATE GST ASBESTOS CLAIM AGAINST ANY OF THE DEBTORS (OR AGAINST ANY ENTITY THAT, PURSUANT TO ANY PLAN OF REORGANIZATION, ASSUMES LIABILITY FOR GST ASBESTOS CLAIMS), FROM VOTING TO ACCEPT OR REJECT ANY PLAN OR PLANS OF REORGANIZATION, FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH BAR DATE GST ASBESTOS CLAIM, OR FROM RECEIVING FURTHER NOTICES REGARDING SUCH BAR DATE GST ASBESTOS CLAIM.**

### **V. RESERVATION OF RIGHTS**

The Debtors reserve the right to (a) dispute, or to assert offsets, defenses, or counterclaims against, any Bar Date GST Asbestos Claim for which a proof of claim is filed as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Bar Date GST Asbestos Claim (or other claim) as disputed, contingent, or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any Bar Date GST Asbestos

Claim, asbestos personal injury or wrongful death claim, or any claim, whether scheduled or filed, on any grounds. Pursuant to the Voting and Bar Date Order, certain claims will be temporarily allowed for voting purposes only. Debtors need not file objections to allowance of claims in Class 4, Class 5, and Class 6 for purposes other than voting prior to any hearing on confirmation of the Plan because the Plan contemplates that such objections would be filed after confirmation of the Plan. Debtors will not be deemed to have waived the right to object to allowance of Class 4, 5, or 6 claims for purposes other than voting, or to have unreasonably delayed any such objections, by postponing such objections until after confirmation of the Plan.

### **CONFIRMATION HEARING AND OBJECTION DEADLINES**

#### **PLEASE TAKE FURTHER NOTICE that:**

A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) will commence on **June 20, 2016**, at 10:00 a.m., prevailing Eastern time, before the Honorable Craig Whitley, United States Bankruptcy Judge, United States Bankruptcy Court for the Western District of North Carolina, in the Bankruptcy Courtroom 1-4, 401 W. Trade St., Charlotte, North Carolina. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court and providing written notice to parties that have filed objections to confirmation or other motions for relief.

In accordance with the Voting and Bar Date Order, along with this Notice, **a CD-ROM containing a Solicitation Package (with forms of ballots)** has been served on you or your authorized agent if (a) you are entitled to vote on the Plan, or (b) if your vote is being solicited by the Debtors in the event the Bankruptcy Court determines (i) that you are entitled to vote on the Plan or (ii) that your vote is otherwise relevant to confirmation of the Plan. If you did not receive a Solicitation Package, but wish to receive one, you should contact the Balloting Agent by phone at 1-844-GARLOCK or email at garlock@omningt.com. Solicitation Packages are also available online at [www.Garlocknotice.com](http://www.Garlocknotice.com). Holders of Claims that are not entitled to vote on the Plan, or whose vote is not being otherwise solicited by the Debtors, should receive a copy of the Solicitation Package and a Notice of Non-Solicitation and Non-Voting Status.

Responses and objections, if any, to the confirmation of the Plan or any of the other relief sought by the Debtors in connection with confirmation of the Plan, must (a) state with particularity the legal and factual grounds therefor, (b) provide, where applicable, the specific text, if any, that the objecting party believes to be appropriate to insert into the Plan, and (c) describe the nature and amount of the objector’s Claim or Equity Interest. The FCR will support and vote to accept the Plan on behalf of Future GST Asbestos Claimants. You may also object to the adequacy of the FCR’s representation of Future GST Asbestos Claimants.

Any such responses or objections except those that require the results of the Balloting Agent’s tabulation of ballots must be filed with the Bankruptcy Court and served in a manner so as to be **actually received** no later than **October 6, 2015** (the “Objection Deadline”) by the Notice Parties (defined below). Any such responses or objections that require the results of the Balloting Agent’s tabulation of ballots must be filed with the Bankruptcy Court and served in a manner so as to be **actually received** on or before **December 18, 2015** (the “Voting Issues

Objection Deadline”) by the Notice Parties (defined below). The following parties are the “Notice Parties”:

<b>Debtors:</b>	GARLOCK SEALING TECHNOLOGIES LLC c/o Elizabeth Barry, Chief Restructuring Officer 349 West Commercial St., Ste 3050 East Rochester, NY 14445
<b>With a copy to:</b>	RAYBURN COOPER & DURHAM, P.A. 1200 Carillion, 227 West Trade Street Charlotte, NC 28202 Telephone: (704) 334-0891 Attn: John R. Miller, Jr.  and  ROBINSON, BRADSHAW & HINSON, P.A. 101 North Tryon Street, Suite 1900 Charlotte, NC 28246 Telephone: (704) 377-2536 Attn: Garland S. Cassada
<b>Official Committee of Asbestos Personal Injury Claimants:</b>	CAPLIN & DRYSDALE, CHARTERED One Thomas Circle N.W., Suite 1100 Washington, DC 20005 Telephone: (202) 862-5000 Attn: Trevor W. Swett
<b>Future Asbestos Claimants’ Representative:</b>	GRIER FURR & CRISP, PA 101 North Tryon Street, Suite 1240 Charlotte, NC 28246 Telephone: (704) 375-3720 Attn: Joseph W. Grier, III
<b>With a copy to:</b>	ORRICK HERRINGTON & SUTCLIFFE, LLP Columbia Center 1152 15th Street, N.W. Washington, DC 20005 Telephone: (202) 339-8400 Attn: Jonathan P. Guy

<b>Unsecured Creditors' Committee:</b>	FSB FISHERBROYLES, LLP 6000 Fairview Road, Suite 1200 Charlotte, NC 28210 Telephone: (704) 464-6954 Attn: Deborah L. Fletcher
<b>Coltec Industries Inc.:</b>	PARKER POE ADAMS & BERNSTEIN PLLC Attn: Daniel G. Clodfelter, Esq. Three Wells Fargo Center 401 South Tryon St., Suite 3000 Charlotte, NC 28202  AND  MOORE & VAN ALLEN, PLLC Attn: Hillary Crabtree, Esq. Suite 4700, 100 North Tryon St. Charlotte, NC 28202

**OBJECTIONS NOT TIMELY FILED AND SERVED IN ACCORDANCE WITH THE PROVISIONS OF THIS ORDER SHALL NOT BE HEARD AND SHALL BE OVERRULED.**

All votes to accept or reject the Plan must be cast by using the appropriate ballot or master ballot. All ballots or master ballots accepting or rejecting the Plan must be received by the Balloting Agent on or before **October 6, 2015**, at the following address:

Garlock Sealing Technologies LLC, et al.  
c/o Rust Consulting/Omni Bankruptcy  
Attn: Balloting Agent  
5955 DeSoto Avenue, Suite 100  
Woodland Hills, CA 91367

The Court may extend or otherwise modify the period during which votes will be accepted, in which case the Voting Deadline shall mean the last time and date to which the Court extends solicitation of ballots and master ballots.

This 20th day of April, 2015.

/s/ Garland S. Cassada

---

Garland S. Cassada  
N.C. Bar No. 12352  
Jonathan C. Krisko  
N.C. Bar No. 28625  
Richard C. Worf, Jr.  
N.C. Bar No. 37143

ROBINSON BRADSHAW & HINSON, P.A.  
101 North Tryon Street, Suite 1900  
Charlotte, North Carolina 28246  
Telephone: (704) 377-2536  
Facsimile: (704) 378-4000

gcassada@rbh.com  
jkrisko@rbh.com  
rworf@rbh.com

*Special Corporate and Litigation Counsel to the  
Debtors Garlock Sealing Technologies LLC,  
Garrison Litigation Management Group, Ltd., and  
The Anchor Packing Company*