

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

<p>IN RE:</p> <p>GARLOCK SEALING TECHNOLOGIES LLC, et al.,</p> <p style="text-align: center;">Debtors.¹</p>	<p>Case No. 10-BK-31607</p> <p>Chapter 11</p> <p>Jointly Administered</p>
<p>IN RE:</p> <p>OLDCO, LLC, SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC,</p> <p style="text-align: center;">Debtor.</p>	<p>Case No. [Not yet filed]</p> <p>Chapter 11</p> <p>[Joint Administration To Be Requested]</p>

**NOTICE OF CONFIRMATION HEARING FOR PLAN OF REORGANIZATION OF
GARLOCK SEALING TECHNOLOGIES LLC ET AL. AND OLDCO, LLC, PROPOSED
SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC DATED MAY 20, 2016**

PLEASE TAKE NOTICE that on May 20, 2016 the debtors and debtors-in-possession (collectively, the “**Debtors**”) filed:

- The Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc, dated May 20, 2016 (as it may be from time to time amended, supplemented or modified, the “**Plan**”), and
- A Disclosure Statement with respect to the Plan (as it may be further amended, the “Disclosure Statement”).²

¹ The Debtors in these jointly administered cases are Garlock Sealing Technologies LLC; Garrison Litigation Management Group, Ltd.; and The Anchor Packing Company. Solicitation is also being conducted by Coltec Industries, Inc. pursuant to Sections 1125(g) and 1126(b) of the Bankruptcy Code and Rule 3018(b) of the Federal Rules of Bankruptcy Procedure with respect to OldCo, LLC which, in the event this Plan is accepted by the requisite numbers of claimants in Class 5, will become a successor by merger to Coltec Industries, Inc. and commence a bankruptcy case that will be jointly administered under Case No. 10-BK-31607.

² All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

Debtors, Coltec Industries Inc (“Coltec”³), the Official Committee of Asbestos Personal Injury Claimants and the Future Asbestos Claimants’ Representative in the Garlock Case are plan proponents as are the Ad Hoc Coltec Future Asbestos Claimants’ Representative and the Ad Hoc Coltec Asbestos Claimants Committee (together, the “**Plan Proponents**”).

PLEASE TAKE FURTHER NOTICE that, after notice and a hearing pursuant to Bankruptcy Code § 1125, the Bankruptcy Court approved the Disclosure Statement as providing adequate information for Holders of Claims and Equity Interests to make a decision as to whether to vote to accept or to reject the Plan.

PLEASE TAKE FURTHER NOTICE that, as further described in the accompanying Solicitation Package and the Notice of Simultaneous Solicitation of GST Asbestos Claimants and Coltec Asbestos Claimants; Coltec has not yet filed a bankruptcy case, but the Plan calls for Coltec to file a bankruptcy case if sufficient numbers of Asbestos Claimants vote to support the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan for which confirmation is sought provides, among other things, for the issuance of a permanent injunction pursuant to section 524(g) of the Bankruptcy Code that channels all Asbestos Claims against Debtors and the Asbestos Protected Parties (as defined in the Plan) to an Asbestos Trust for resolution and (if eligible) payment. The Plan also provides for the granting of other injunctions described in Article 8 of the Plan.

The Asbestos Protected Parties that would be protected by the injunction are defined in the Plan and include Debtors, Reorganized Debtors, any current or former Affiliate of the Debtors or Reorganized Debtors (including the entities specified on Exhibit D in the exhibit book with the Plan), Coltec’s former divisions and their successor entities, the asbestos insurance entities listed on or added to Exhibit E in the exhibit book with the Plan, and other entities specified in the Plan.

The claims that are discharged by the Plan, the injunctions that are granted as part of the Plan, and the claims that are released under the Plan are described in Article 8 of the Plan. You should read the Plan and the Disclosure Statement for a more complete discussion of how the injunctions will operate and may affect your rights. You may need to consult your attorney.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has also entered an Order Approving Disclosure Statement and Confirmation Procedures (the “**Confirmation Procedures Order**”). The Confirmation Procedures Order establishes procedures for Holders of Claims and Interests in certain Classes to vote to accept or to reject the Plan.

³ “Coltec” includes, but is not limited to, the following predecessors or former divisions of Coltec Industries Inc: Fairbanks Morse Engine, Fairbanks Morse Pump, Quincy Compressor, Central Moloney, France Compressor, Delavan, and Farnam.

VOTING DEADLINE

PLEASE TAKE FURTHER NOTICE that the Confirmation Procedures Order (i) establishes procedures for solicitation and tabulation of votes on the Plan, (ii) approves the form of ballots and master ballots, (iii) approves the form and content of notice to Holders of Claims and Interests, and the manner of giving notice, and (iv) establishes dates and deadlines in connection with confirmation of the Plan. The Confirmation Procedures Order establishes the deadline by which votes to accept or to reject the Plan must be actually received by Rust Consulting/Omni Bankruptcy (the “**Balloting Agent**”) as **December 9, 2016** (the “**Voting Deadline**”).

All votes to accept or reject the Plan must be cast by using the appropriate ballot or master ballot. All ballots or master ballots accepting or rejecting the Plan must be received by the Balloting Agent on or before the Voting Deadline at the following address:

Garlock Sealing Technologies LLC, et al.
c/o Rust Consulting/Omni Bankruptcy
Attn: Balloting Agent
5955 DeSoto Avenue, Suite 100
Woodland Hills, CA 91367

The Court may extend or otherwise modify the period during which votes will be accepted, in which case the Voting Deadline shall mean the last time and date to which the Court extends solicitation of ballots and master ballots.

CONFIRMATION HEARING DATE AND OBJECTION DEADLINE

PLEASE TAKE FURTHER NOTICE that:

A hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) will commence on May 15, 2017, at 10:00 a.m., prevailing Eastern time, before the Honorable Craig Whitley, United States Bankruptcy Judge, United States Bankruptcy Court for the Western District of North Carolina, 401 W. Trade St., Charlotte, North Carolina. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court and providing written notice to parties that have filed objections to confirmation or other motions for relief.

In accordance with the Confirmation Procedures a CD-ROM containing a Solicitation Package accompanies this notice. If you did not receive a Solicitation Package, but wish to receive one, you should contact the Balloting Agent by phone at 1-844-GARLOCK or email at garlock@omnimgt.com. Solicitation Packages are also available online at www.Garlocknotice.com. Holders of Claims that are not entitled to vote on the Plan, or whose vote is not being otherwise solicited by the Debtors, should receive a copy of the Solicitation Package and a Notice of Non-Solicitation and Non-Voting Status.

Responses and objections, if any, to the confirmation of the Plan or any of the other relief sought by the Debtors in connection with confirmation of the Plan, must (a) describe the nature and amount of the objector’s Claim or Equity Interest, (b) state with particularity the legal and factual grounds for the response or objection, and (c) if applicable, provide the specific text that the objecting party believes to be appropriate to insert into the Plan in order to cure its alleged deficiency.

Any such responses or objections must be filed with the Bankruptcy Court and served in a manner so as to be ***actually received*** no later than **December 9, 2016** (the “**Objection Deadline**”) by the Notice Parties (defined below). The following parties are the “**Notice Parties**”:

<p>Debtors:</p>	<p>GARLOCK SEALING TECHNOLOGIES LLC c/o Elizabeth Barry, Chief Restructuring Officer 349 West Commercial St., Ste 3050 East Rochester, NY 14445</p>
<p>With a copy to:</p>	<p>RAYBURN COOPER & DURHAM, P.A. 1200 Carillion, 227 West Trade Street Charlotte, NC 28202 Telephone: (704) 334-0891 Attn: John R. Miller, Jr.</p> <p>and</p> <p>ROBINSON, BRADSHAW & HINSON, P.A. 101 North Tryon Street, Suite 1900 Charlotte, NC 28246 Telephone: (704) 377-2536 Attn: Garland S. Cassada</p> <p>and</p> <p>PARKER POE ADAMS & BERNSTEIN, LLP Three Wells Fargo Center 401 South Tryon Street, Suite 3000 Charlotte, NC 28202 Telephone: (704) 335-9054 Attn: Daniel G. Clodfelter</p>

Official Committee of Asbestos Personal Injury Claimants:	CAPLIN & DRYSDALE, CHARTERED One Thomas Circle N.W., Suite 1100 Washington, DC 20005 Telephone: (202) 862-5000 Attn: Trevor W. Swett, III and MOON WRIGHT & HOUSTON, PLLC 227 West Trade Street, Suite 1800 Charlotte, NC 28202 Telephone: (704) 944-6560 Attn: Travis W. Moon
Future Asbestos Claimants' Representative:	GRIER FURR & CRISP, PA 101 North Tryon Street, Suite 1240 Charlotte, NC 28246 Telephone: (704) 375-3720 Attn: Joseph W. Grier, III
With a copy to:	ORRICK HERRINGTON & SUTCLIFFE, LLP Columbia Center 1152 15th Street, N.W. Washington, DC 20005 Telephone: (202) 339-8400 Attn: Jonathan P. Guy
Unsecured Creditors Committee:	FSB FISHERBROYLES, LLP 6000 Fairview Road, Suite 1200 Charlotte, NC 28210 Telephone: (704) 464-6954 Attn: Deborah L. Fletcher

Objections not timely filed and served in accordance with the provisions of this order shall not be heard and shall be overruled.

This 29th day of July, 2016.

/s/ Garland S. Cassada

Garland S. Cassada
N.C. Bar No. 12352
Jonathan C. Krisko
N.C. Bar No. 28625
Richard C. Worf, Jr.
N.C. Bar No. 37143

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*Special Corporate and Litigation Counsel to the
Debtors Garlock Sealing Technologies LLC,
Garrison Litigation Management Group, Ltd., and
The Anchor Packing Company*